

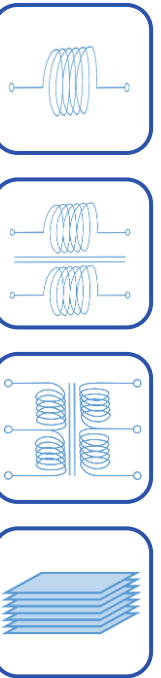
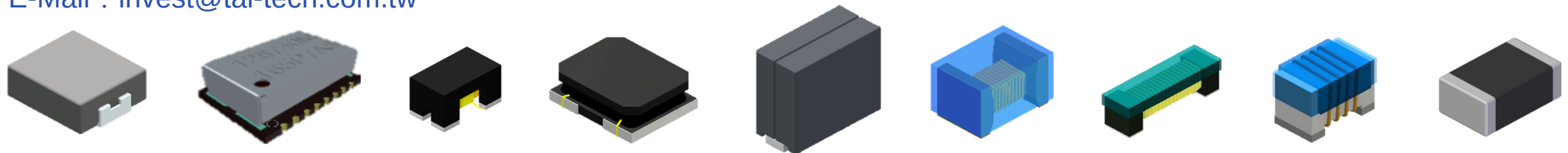
TPEX & Taishin Taiwan Corporate Day Investor Presentation

October 29, 2026

Investor Relation Contact:

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- This file and the financial information and forecast information are based on information obtained by the company from internal and external sources. The actual operating results and financial conditions of the company may differ from these predictive sets of information due to various uncontrollable factors.
- The viewpoints in this file reflects the company's opinion on the future by the current date. If there are any changes or adjustment in the future, the company is not responsible for notifying the reader or updating the content.

TAI-TECH at a Glance / Investment Highlights



COMPANY PROFILE & GLOBAL FOOTPRINT

50+

Years of experience

In magnetic components

3 locations

4 manufacturing facilities

Taiwan, China (2), Malaysia

US\$212M

Revenue

FY2025

29.7B

Units shipped

FY2025

MARKET EXPOSURE & FINANCIAL PERFORMANCE

43%

Automotive revenue share

Q2 2026

12%

AI revenue share

+74% YoY in Q2 2026

+35.2%

Revenue growth YoY

Q2 2026

30.8%

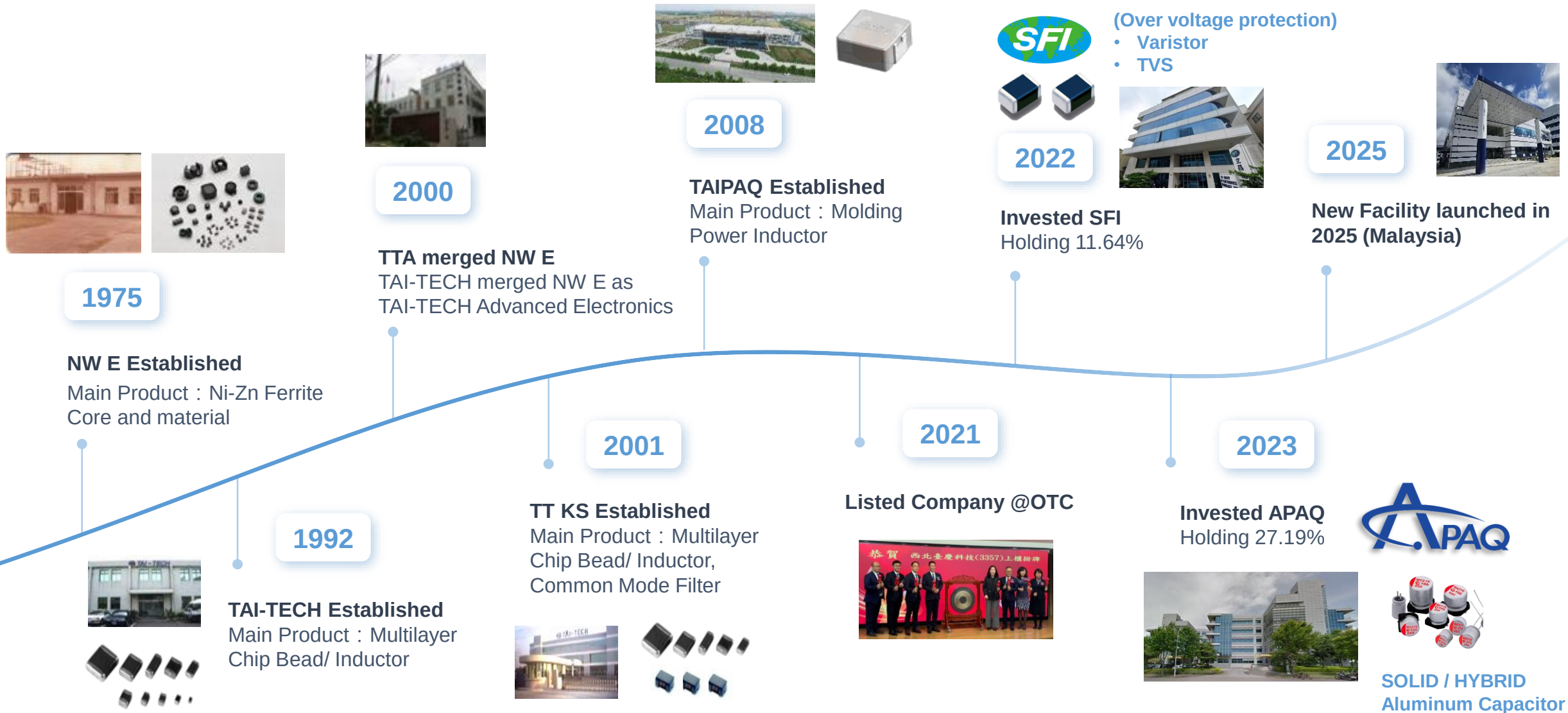
Gross margin

Q2 2026

Q2 2026 gross margin supported by improving product mix and higher capacity utilization.

Company Overview / Milestones

A Taiwan-based magnetic components specialist positioned for AI, automotive and high-power applications.



SOLID / HYBRID
Aluminum Capacitor

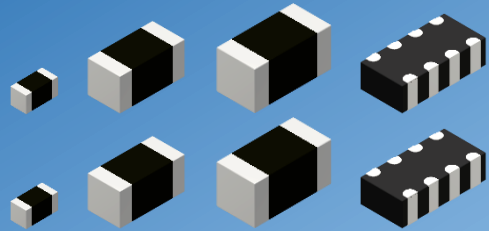
What We Do / Where We Compete

20.6%

17.8%

61.7%

Multilayer Chip Bead / Inductor



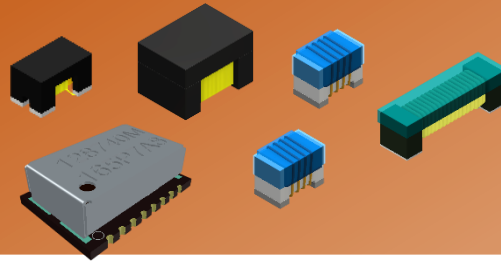
Beads : FCB/FCM/HCB/HFZ
Size(mm) : 1005 ~ 4532

Competitors : Murata(JP), TDK(JP),
YAGEO/Chilisin(TW)

Inductors : FCI/FCH/HCI/CPI
Size(mm) : 1005 ~ 3216

Competitors : Murata(JP), Taiyo
Yuden(JP), YAGEO/Chilisin(TW)

Common Mode Choke / LAN Trans Signal Inductor



CMC : WCM/HDMI/HSF/ACM/BCM
Size(mm) : 1210 ~ 9152

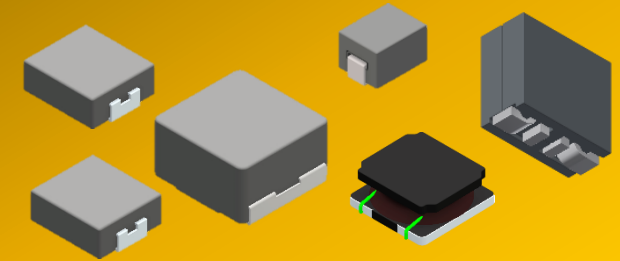
Competitors : Murata(JP), TDK(JP)

LAN : TXF/DCM, LAN
Size(mm) : 3216 ~ 4532

Signal : SWI/SWF/PAS/APO
Size(mm) : 1608 ~ 1225

Competitors : Murata(JP),
CoilCraft(US), TDK(JP)

Power Inductor



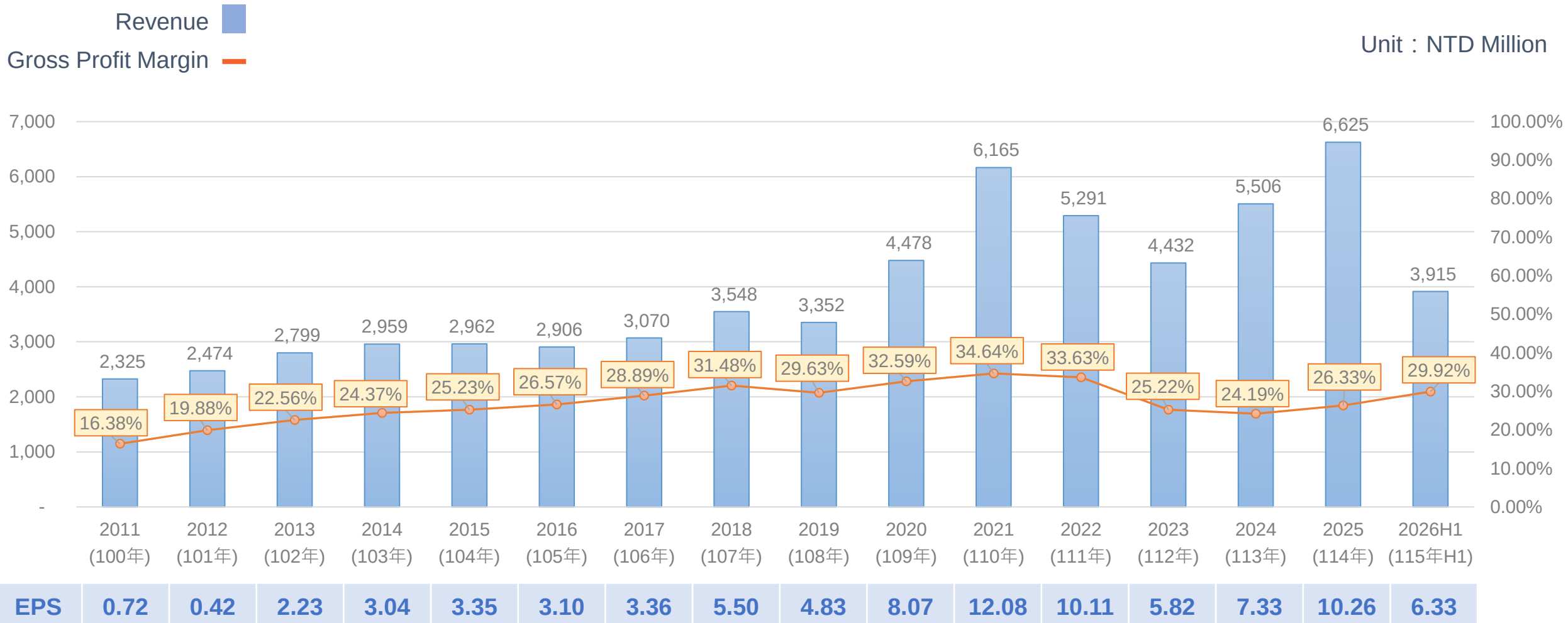
**Molding : TMPC/TMPA/TMPF/TMPV/
TBMA/AWP/TMIM**
Size(mm) : 2.0x1.6 ~ 23x23

Competitors : VISHAY(US),
DELTA/Cyntec(TW), Coilcraft(US),
Murata(JP)

Power : HPC/DFP/AHP/SL/SEPI/TLVR
Size(mm) : 1608 ~ 8x8, 4x4~11x5

Competitors : Taiyo Yuden(JP),
EATON(US), TDK(JP)

15-Year Revenue / GM / EPS



EPS Unit : NTD per common share

2026Q2 Consolidated Income Sheet

Unit : NT\$ in k

	2026, Q2	2026, Q1	2025, Q2	QoQ	YoY
Operating Revenue	2,178,013	1,735,489	1,610,520	25.5%	35.2%
Gross Profit	670,122	500,052	396,784	34.0%	68.9%
(%)	30.8%	28.8%	24.6%	(+2.0ppt)	(+6.1ppt)
Operating Expenses	294,727	241,140	244,240	22.2%	20.7%
(%)	13.5%	13.9%	15.2%	(-0.4ppt)	(-1.6ppt)
Net Operating Income	375,395	258,912	152,544	45.0%	146.1%
(%)	17.2%	14.9%	9.5%	(+2.3ppt)	(+7.8ppt)
Non-operating Income & Expenses	155,611	61,975	191,514	151.1%	-18.7%
Profit of the year (Tax Paid)	437,386	281,165	315,403	55.6%	38.7%
(%)	20.1%	16.2%	19.6%	(+3.9ppt)	(+0.5ppt)
Net Income	441,009	286,247	317,397	54.1%	38.9%
EPS	3.81	2.51	3.11		

Remark 1 : The quarter financial statement are the figures after audit by accountants

Remark 2 : Express in thousands of New Taiwan dollars, except EPS in New Taiwan dollars

Strong Growth with Improving Profitability

2026 Q2

Revenue Growth

+35.2%

YoY

Gross Margin

30.8%

2026 Q2

Basic EPS

NT\$3.81

2026 Q2

Better product mix, higher utilization and continued improvement in lower-margin businesses drove margin expansion.

2026H1 Consolidated Income Sheet

Unit : NT\$ in k

	2026H1	2025H1	YOY
Operating Revenue	3,913,502	3,169,946	23.5%
Gross Profit	1,170,174	794,528	47.3%
(%)	29.9%	25.1%	(+4.8ppt)
Operating Expenses	535,867	457,350	17.2%
(%)	13.7%	14.4%	(-0.7ppt)
Net Operating Income	634,307	337,178	88.1%
(%)	16.2%	10.6%	(+5.6ppt)
Non-operating Income & Expenses	217,586	256,552	-15.2%
Profit of the year (Tax Paid)	718,551	538,604	33.4%
(%)	18.4%	17.0%	(+1.4ppt)
Net Income	727,256	542,263	34.1%
EPS	6.33	5.31	

Remark 1 : The financial statement are the figures after audit by accountants

Remark 2 : Express in thousands of New Taiwan dollars, except EPS in New Taiwan dollars

2026Q2 Consolidated Balance Sheet

Consolidated Balance Sheet and Important Financial Indicator

Unit : NT\$ in k

Accounting Title	Jun. 30, 2026		Jun. 30, 2025	
	Amount	%	Amount	%
Cash and cash equivalents	2,591,072	16	1,670,585	14
Accounts receivable	3,324,991	20	2,319,437	19
Inventory	1,341,547	8	981,245	8
Long-term investment	4,704,272	28	2,979,231	24
Property, plant and equipment	4,474,649	27	4,012,929	33
Total Assets	16,713,384	100	12,267,346	100
Current Liabilities	3,897,423	23	2,546,161	21
Non-current portion of non-current borrowings	758,682	5	2,371,661	19
Total Liabilities	4,999,667	30	5,172,766	42
Total Equity	11,713,717	70	7,094,580	58
Important Financial Indicator				
Return on equity(%)	13.6		14.6	
Return on assets(%)	9.5		9.1	
EPS(NTD)	6.33		5.31	

2026Q2 Consolidated Statement of Cash Flow

Unit : NT\$ in k

Cash Flow	Jun. 30, 2026	Jun. 30, 2025
	Amount	Amount
Opening Cash	2,257,597	1,780,997
Cash inflow from operating activities	343,756	495,999
Capital expenditures	(299,864)	(266,461)
Cash Dividend	0	(510,174)
Short-term borrowings	155,000	290,000
Long-term borrowings	(170,346)	112,728
Cash Capital Increase	0	0
Investment and others	304,929	(232,504)
Closing Cash	2,591,072	1,670,585
Free cash flow	43,892	229,538

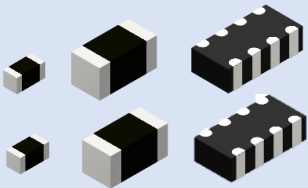
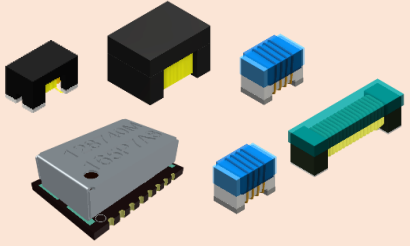
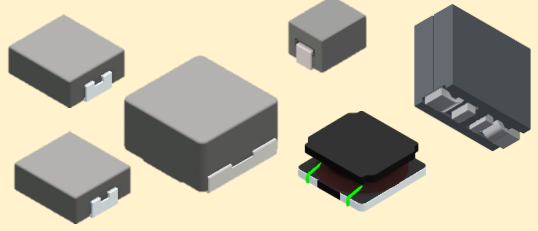
Remark : Free cash flow = Cash inflow from operating activities – Capital expenditures

2025 Dividend Policy

Unit : NT\$ in k

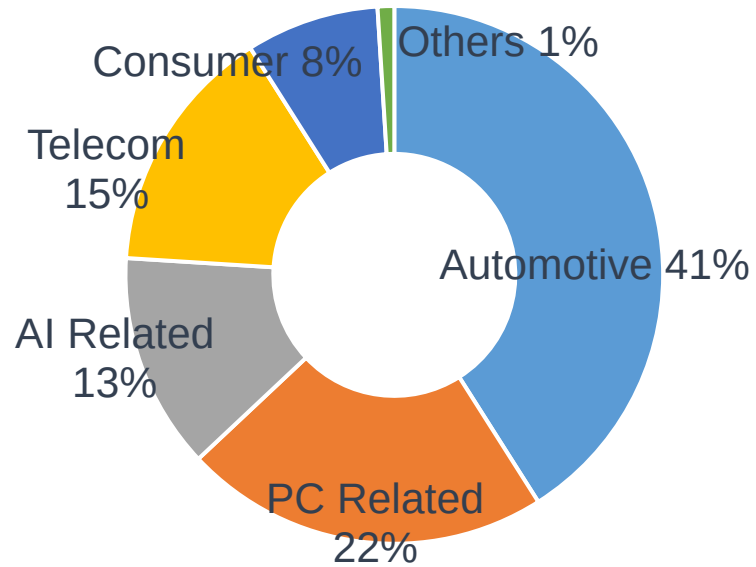
Dividend Distribution	2025 Amount	2024 Amount	2023 Amount
Operating income	6,623,818	5,506,106	4,431,789
Operating Margin	793,871	566,327	463,144
Net Profit before Tax	1,224,478	851,344	669,225
Net Profit for the period	1,055,748	748,155	593,383
EPS	10.26	7.33	5.82
Dividend per share	5.2	5.0	4.5
Cash dividend	591,799	510,174	459,153
Payout ratio	56.1%	68.2%	77.4%
Capital expenditures	623,199	776,730	260,973
Depreciation and amortization	519,895	548,724	517,299
R&D Costs	216,653	202,633	155,250

Products Sales Ratio & Profit Margin (2026H1)

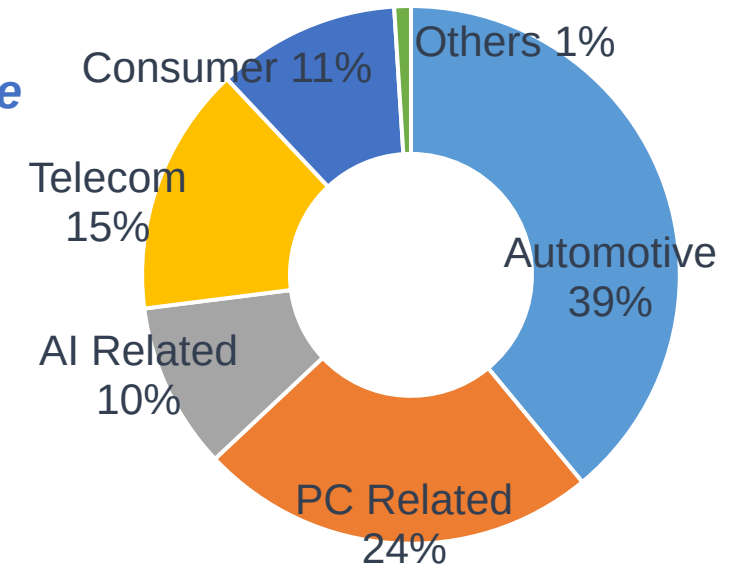
Product Line	2026H1 Revenue	2026H1 Profit	2025 Revenue	2025 Profit
Multilayer Chip Bead Multilayer Chip Inductor 	20.6%	29.9%	18.3%	26.3%
Common Mode Filter LAN Transformer Signal Inductor 	17.8%		19.6%	
Power Inductor 	61.7%		62.1%	

Revenue by Application

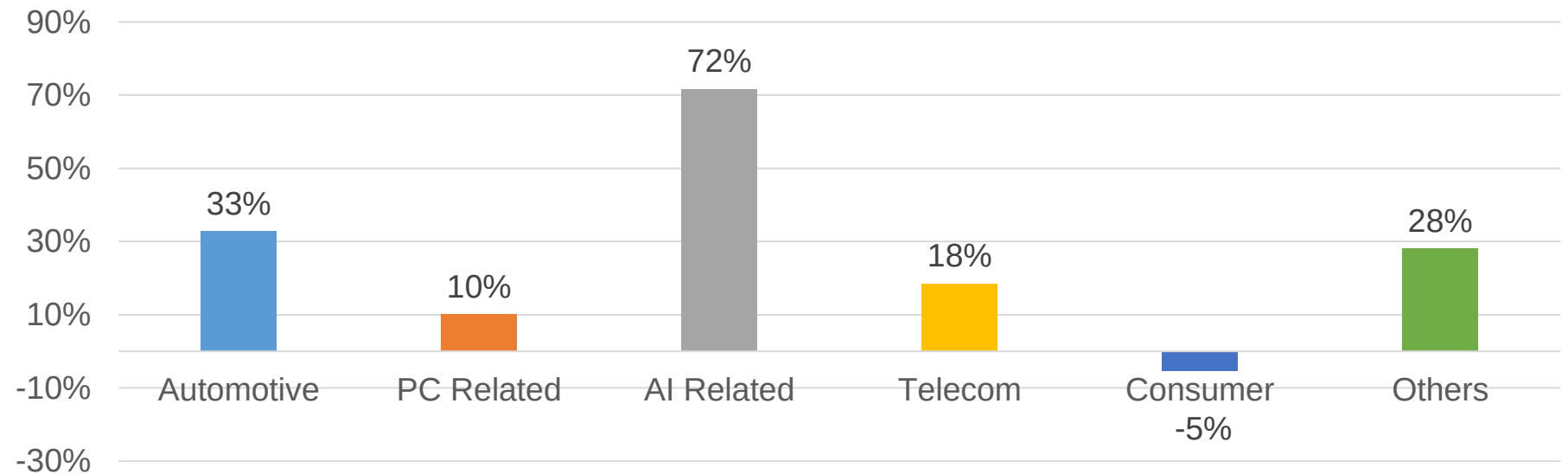
2026H1 Revenue



2025 Revenue

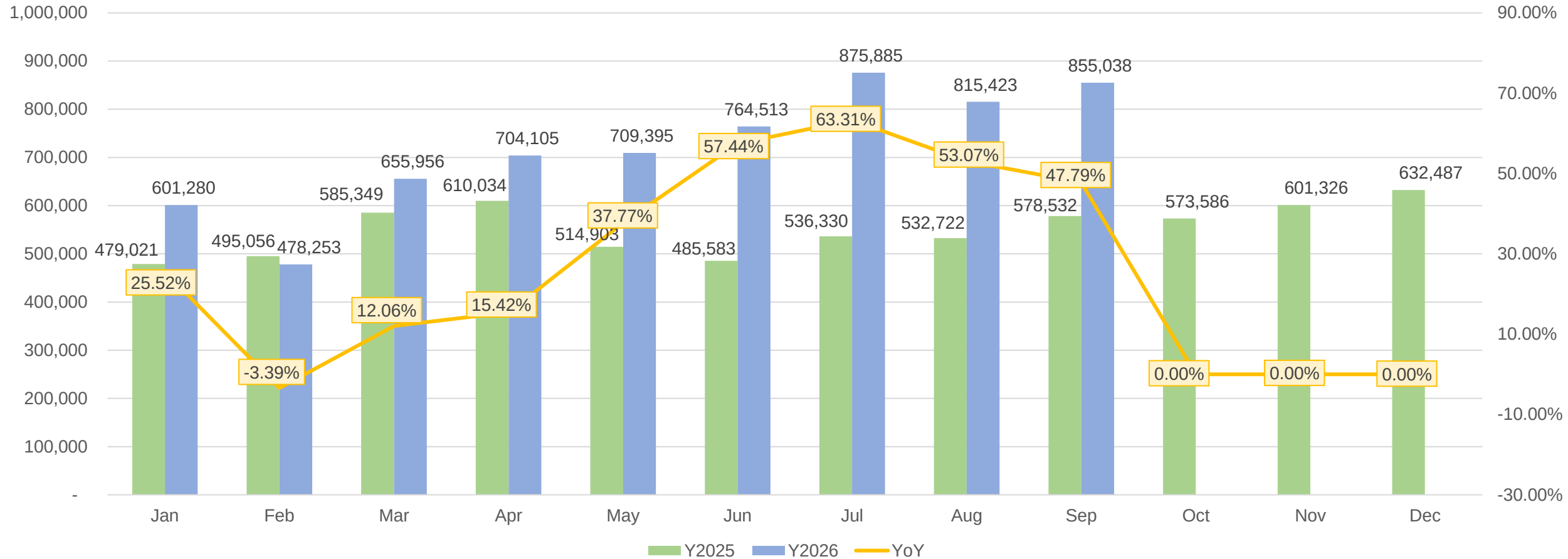


YoY (2026H1 vs 2025H1)



2026 Monthly Revenue

Y2026 Monthly Revenue



Unit : NT\$ in k

2025 Revenue	2025 (Jan.-Sep.) Revenue	2026 (Jan.-Sep.) Revenue	YoY
6,624,929	4,817,530	6,459,848	+ 34.09%

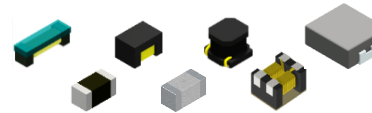
Future Focused Market & What's Next

Automotive

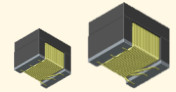


- **ADAS** (Camera, Radar)
- **IVI** (Cluster, Infotainment)
- **Body Sys.** (BCM, LED Lighting)
- **EV/HV** (EV/HV, BMS)
- **Comfort** (EPS, Start-stop)

- Common mode filter
- TPMS Low-freq. antenna
- Molding power inductor
- Sealed power inductor
- Multilayer bead/inductor

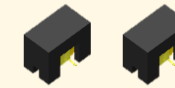


Power Over Coaxial (POC)



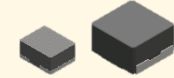
Multiple Spec Ready to be chosen
(Direct cross to TDK, Murata, CoilCraft)

Automotive CMC



- Car Ethernet
- Automotive Domain Control

High Efficiency



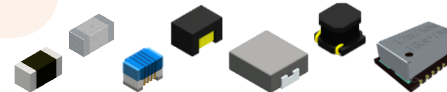
Hot press molding achieve miniature, energy saving

Telecom

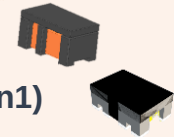


- **Switch HUB**
- **AP Router**
- **HUB**
- **5G Base Station**
- **IoT**

- Common mode filter
- Molding power inductor
- Sealed power inductor
- Multilayer bead/ IND.
- Wirewound IND.
- LAN Transformer



Discrete LAN Transformer



- Combo Discrete Chip LAN
- Discrete Chip LAN Array (2in1)

LAN Transformer Module



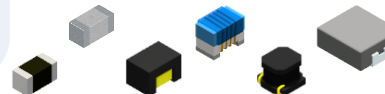
Function add LAN Module

HPC High Performance Computing Automotive



- **Cloud Computing**
- **AI Server**
- **New Gen. Memory** (DDR5/6)

- Common mode filter
- Molding power inductor
- Sealed power inductor
- Multilayer bead/IND.
- LAN Transformer



DDR5/6 Memory



High eff. Power IND. For next Gen.

TLVR Application

- Miniature

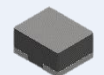


- Combo



High Efficiency

Hot press molding achieve miniature, energy saving



Our Competitive Strengths

Broad magnetic component portfolio

Power inductors, EMI components, common-mode chokes (CMCs) and LAN transformers serve a wide range of power and signal applications.

Strong automotive exposure and qualification experience

Extensive automotive qualification experience in a market with higher entry barriers, longer qualification cycles and product lifecycles than consumer electronics.

High-power technology roadmap

TLVR inductors, high-current CMCs, power beads and HVDC-related magnetic components.

Flexible manufacturing footprint

Taiwan : high-value products, new product introduction and automation

China : manufacturing scale

Malaysia : geographic diversification

Three strategic pillars for sustainable growth

AUTOMOTIVE

Deepen Automotive Penetration

- Expand content per vehicle
- High-current and high-reliability solutions
- Leverage long product lifecycles

AI & DATA CENTER

Capture Power Infrastructure Growth

- TLVR, power inductors, power beads & CMC
- Support next-generation power architectures
- Expand high-power application opportunities

MANUFACTURING

Scale Profitably

- Automation and productivity gains
- Higher-value product mix
- Malaysia capacity and geographic flexibility

Our priority : grow in high-value applications while strengthening operational efficiency and profitability.

ESG in Action

Integrating sustainability into our operations to strengthen resilience and support long-term value creation.

E Environmental

- Energy efficiency and carbon reduction
- Greenhouse gas monitoring and disclosure
- Renewable energy and sustainable operations

S Social

- Employee welfare and workplace safety
- Talent development and employee engagement
- Community engagement and social responsibility

G Governance

- Board oversight and accountability
- Regulatory compliance and risk management
- Ethical business practices and transparency

Key Investment Takeaways

01

Established magnetic components specialist

Diversified manufacturing footprint across Taiwan, China and Malaysia.

02

Automotive foundation + AI growth

Automotive provides a solid revenue base, while AI is an emerging growth driver.

03

Improving profitability

Higher-value product mix and operational improvements support sustainable margin expansion.

04

Positioned for next-generation power

High-power magnetic solutions for automotive and AI infrastructure applications.

 Q&A

Thank You

Magnetizing the Possibility



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