

TAI-TECH Advanced Electronics Co., Ltd.

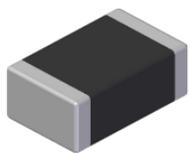
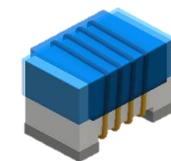
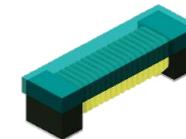
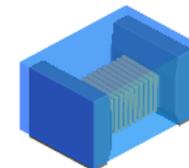
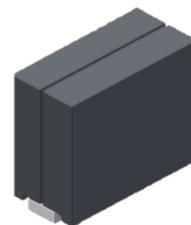
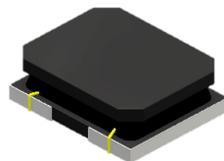
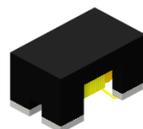
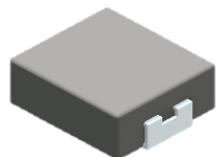
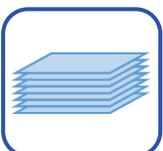
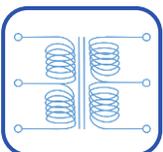
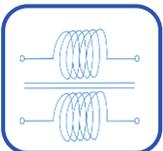
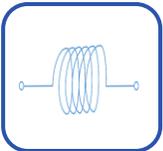
Investor Conference of OTC Market

Q1, 2026

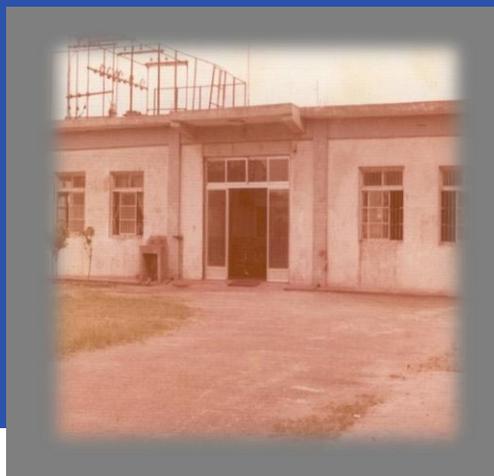
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- This file and the financial information and forecast information are based on information obtained by the company from internal and external sources. The actual operating results and financial conditions of the company may differ from these predictive sets of information due to various uncontrollable factors.
- The viewpoints in this file reflects the company's opinion on the future by the current date. If there are any changes or adjustment in the future, the company is not responsible for notifying the reader or updating the content.



1975

Founded in 1975, until now, we have 50 years manufacturing experience

experience



2300

4 facilities, including Taiwan, KunShan, SiHong, and Malaysia

TW-500, CN-1750
Malaysia-50

Malaysia-20

TW-500, CN-1750



212

2025 Sales Revenue
USD 211.9 millions

USD 211.9 millions



29.7

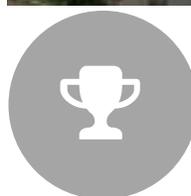
2025 Selling Quantity
29.67 Billion pcs

29.67 Billion pcs

Timeline



NW E Established
Main Product: Ni-Zn Ferrite
Core and material



TTA merged NW E
TAI-TECH merged NW E
as TAI-TECH Advanced
Electronics



TAIPAQ Established
Main Product: Molding
Power Inductor



**Malaysia Factory
Established**

1992

2001

2021



1975



2000



2008



2025

TAI-TECH Established
Main Product: Multilayer
Chip Bead/ Inductor



TT KunShan Established
Main Product: Multilayer
Chip Bead/ Inductor,
Common Mode Filter



Listed Company @OTC

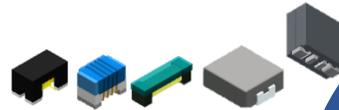


Manufacturing Facilities

Tao-Yuan, Taiwan (Headquarter-TTA)

Est.: Oct, 1975
Employee: 500
ISO 9001
ISO 14001
ISO 14067
ISO 45001
IATF 16949

Product :
Common Mode Filter/
LAN Transformer
Wirewound Inductor
Power Inductor
Ferrite Core / Powder



Si-Hong, Jiang-Su (China-PAQ)

Est.: Nov, 2008
Employee: 1600
ISO 9001
ISO 14001
ISO 45001
IATF 16949

Product :
Multilayer Chip Bead
Common Mode Filter
Power Inductor
LAN Transformer Module



Kun-Shan, Jiang-Su (China-KTA)

Est.: Feb, 2001
Employee: 150
ISO 9001
ISO 14001
ISO 45001
IATF 16949

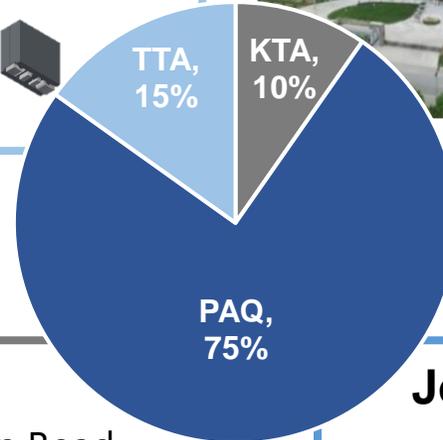
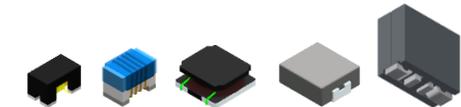
Product :
Multilayer Chip Bead
Multilayer Chip Inductor



Johor, Malaysia

MP in 2025
Employee: 50
ISO 9001
ISO 14001(26Q2)

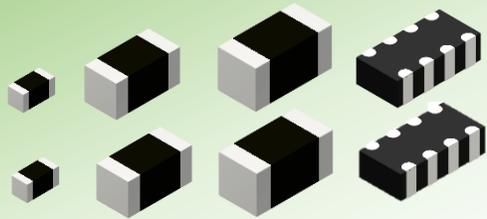
Product :
Common Mode Filter
Power Inductor
LAN Transformer



Main Products & Sales Ratio



Multilayer Chip Bead / Inductor



Beads: FCB/FCM/HCB/HFZ

Size(mm): 1005 ~ 4532

Competitors:

Murata(JP), TDK(JP), YAGEO/Chilisin(TW)

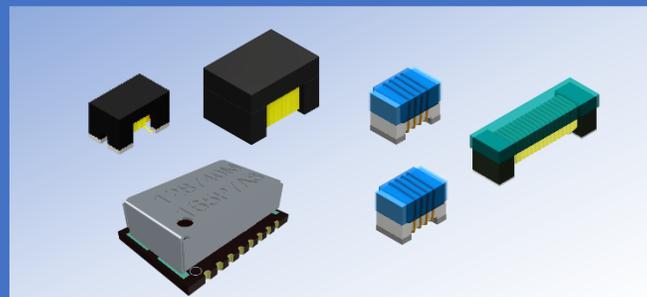
Inductors: FCI/FCH/HCI/CPI

Size(mm): 1005 ~ 3216

Competitors:

Murata(JP), TY(JP), YAGEO/Chilisin(TW)

Common Mode Filter / LAN Trans Signal Inductor



CMC : WCM/HDMI/HSF/ACM/BCM

Size(mm): 1210 ~ 9152

Competitors:

Murata(JP), TDK(JP)

LAN: TXF/DCM, LAN

Size(mm): 3216~4532

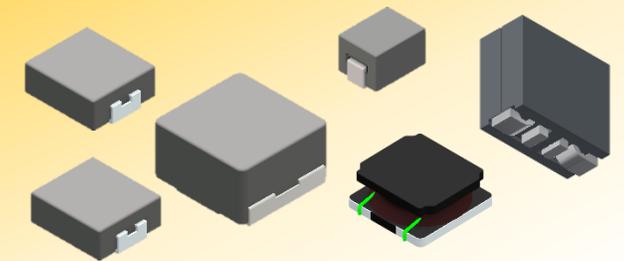
Signal: SWI/SWF/PAS/APO

Size(mm): 1608 ~ 1225

Competitors:

Murata(JP), CoilCraft(US), TDK(JP)

Power Inductor



Molding: TMPC/TMPA/TMPF/TMPV/
TBMA/AWP/TMIM

Size(mm): 2.0x1.6 ~ 23x23

Competitors:

VISHAY(US), DELTA/Cyntec(TW),
Coilcraft(US), Murata(JP)

Power: HPC/DFP/AHP/ SL/SEPI / TLVR

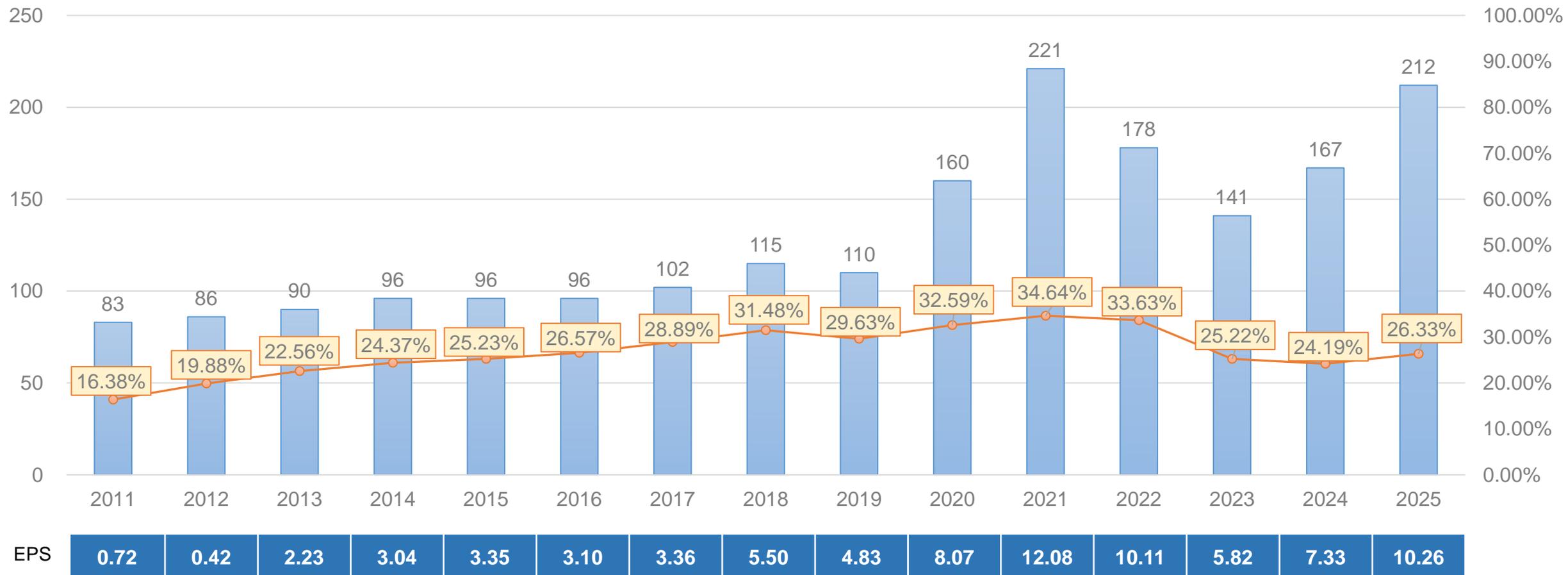
Size(mm): 1608 ~ 8x8, 4x4~11x5

Competitors:

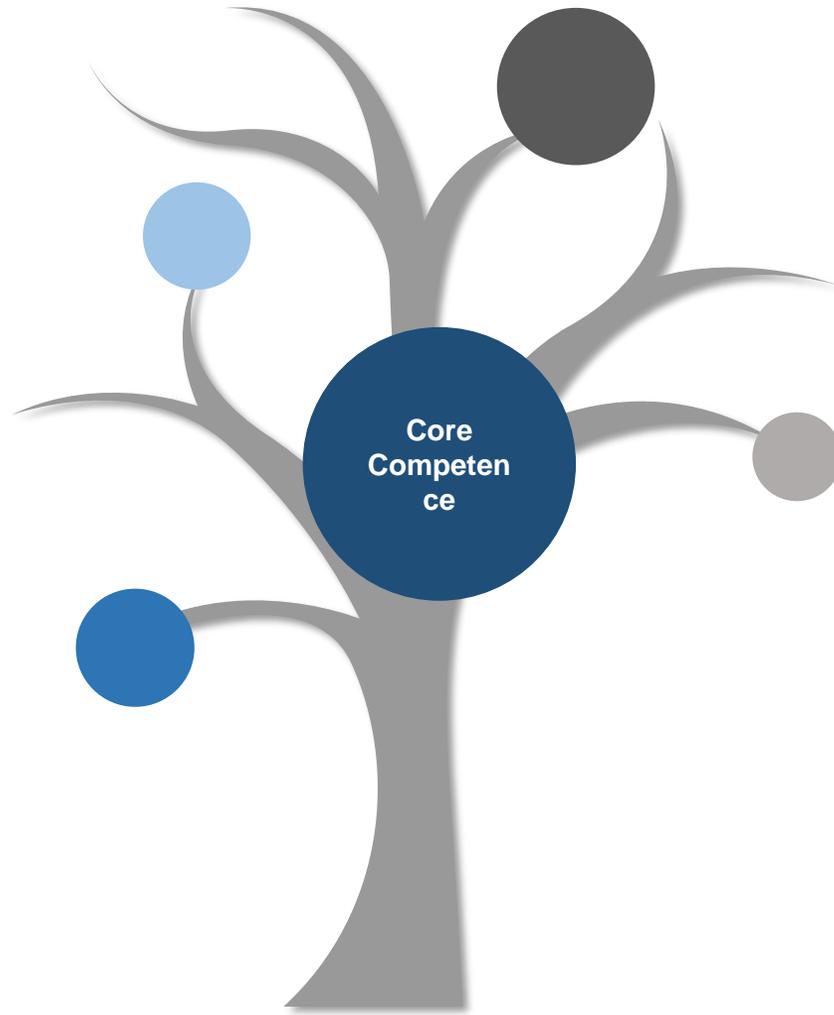
TY(JP), EATON(US), TDK(JP),

Sales Revenue

US\$ Million



Revenue ■
Gross Profit Margin —



Vertical Integration

Vertical integration manufacturing process from ferrite recipe to multilayer, wirewound, and molding process to assure the steady quality and cost.

Design Capabilities

Developing from ferrite core design to assure new products with excellent performance and easy to overcome any mass production issues.

Flexibilities

Multiple process such as multilayer, wirewound, molding, assembly can be applied on the required custom products to find out the best process and solutions.

Material Technology

Ferrite, alloy, ceramic materials with over 40 recipes can be chosen to achieve best electrical performance.

2025 Q4 Consolidated Income Sheet

Unit : NT\$ in k

	2025, Q4	2025, Q3	2024, Q4	QoQ	YoY
Operating Revenue	1,806,288	1,647,584	1,496,059	9.6%	20.7%
Gross Profit	513,712	435,991	366,888	17.8%	40.0%
(%)	28.4%	26.5%	24.5%	(+2.0ppt)	(+3.9ppt)
Operating Expenses	257,199	235,811	216,845	9.1%	18.6%
(%)	14.2%	14.3%	14.5%	(-0.1ppt)	(-0.3ppt)
Net Operating Income	256,513	200,180	150,043	28.1%	71.0%
(%)	14.2%	12.1%	10.0%	(+2.1ppt)	(+4.2ppt)
Non-operating Income & Expenses	91,955	82,100	104,455	12.0%	-12.0%
Profit of the year (Tax Paid)	249,815	253,768	241,353	-1.6%	3.5%
(%)	13.8%	15.4%	16.1%	(-1.6ppt)	(-2.3ppt)
Net Income	255,516	257,969	242,062	-1.0%	5.6%
EPS	2.42	2.53	2.37		

Remark 1: The quarter financial statement are the figures after audit by accountants

Remark 2: Express in thousands of New Taiwan dollars, except EPS in New Taiwan dollars

2025 Consolidated Income Sheet

Unit : NT\$ in k

	2025	2024	YoY
Operating Revenue	6,623,818	5,506,106	20.3%
Gross Profit	1,744,231	1,331,975	31.0%
(%)	26.3%	24.2%	(+2.1ppt)
Operating Expenses	950,360	765,648	24.1%
(%)	14.3%	13.9%	(+0.4ppt)
Net Operating Income	793,871	566,327	40.2%
(%)	12.0%	10.3%	(+1.7ppt)
Non-operating Income & Expenses	430,607	285,017	51.1%
Profit of the year (Tax Paid)	1,042,187	746,886	39.5%
(%)	15.7%	13.6%	(+2.2ppt)
Net Income	1,055,748	748,155	41.1%
EPS	10.26	7.33	

Remark 1: The financial statement are the figures after audit by accountants

Remark 2: Express in thousands of New Taiwan dollars, except EPS in New Taiwan dollars

2025 Consolidated Balance Sheet

Consolidated Balance Sheet and Important Financial Indicator

Unit: NT\$ in k

Accounting Title	Dec. 31, 2025		Dec. 31, 2024	
	Amount	%	Amount	%
Cash and cash equivalents	2,257,597	16	1,780,997	15
Accounts receivable	2,631,765	19	2,196,494	18
Inventory	1,167,977	8	896,450	7
Long-term investment	3,470,695	25	2,746,167	22
Property, plant and equipment	4,241,525	30	4,358,293	36
Total Assets	14,148,874	100	12,250,828	100
Current Liabilities	3,432,253	24	2,028,509	17
Non-current portion of non-current borrowings	1,011,820	7	2,332,980	19
Total Liabilities	4,779,080	34	4,643,111	38
Total Equity	9,369,794	66	7,607,717	62
Important Financial Indicator				
Return on equity(%)	12.28		10.41	
Return on assets(%)	8.21		6.74	
EPS(NTD)	10.26		7.33	

2025 Consolidated Statement of Cash Flow

Unit: NT\$ in k

Cash Flow	Dec. 31, 2025	Dec. 31, 2024
	Amount	Amount
Opening Cash	1,780,997	2,152,634
Cash inflow from operating activities	773,762	685,023
Capital expenditures	(623,199)	(776,730)
Cash Dividend	(510,174)	(459,153)
Short-term borrowings	50,000	230,000
Long-term borrowings	(143,158)	(37,733)
Cash Capital Increase	798,700	0
Investment and others	130,669	(13,044)
Closing Cash	2,257,597	1,780,997
Free cash flow	150,563	(91,707)

Remark: Free cash flow = Cash inflow from operating activities – Capital expenditures

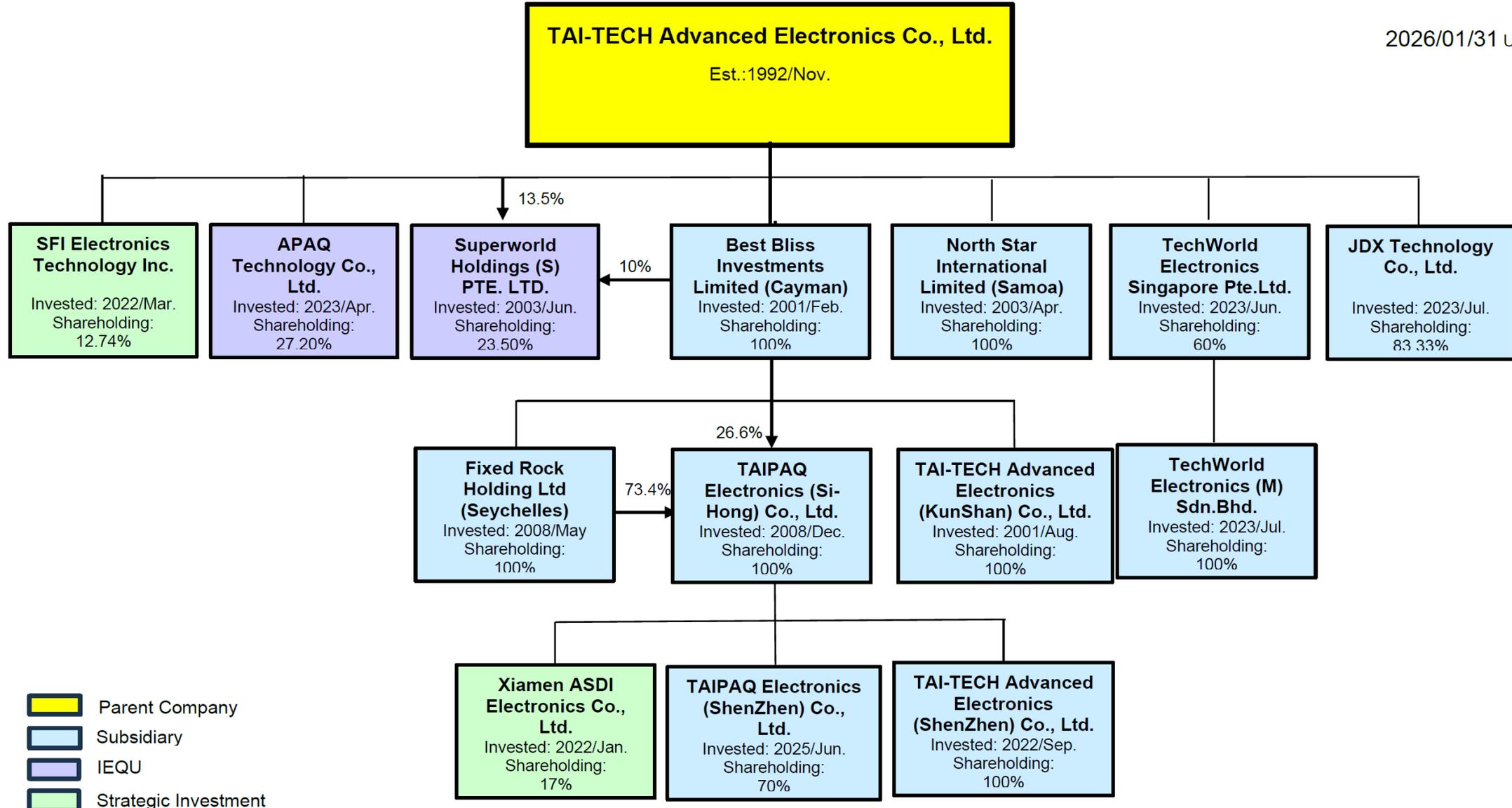
2025 Dividend Policy

Unit: NT\$ in k

Dividend Distribution	2025 Amount	2024 Amount	2023 Amount
Operating income	6,623,818	5,506,106	4,431,789
Operating Margin	793,871	566,327	463,144
Net Profit before Tax	1,224,478	851,344	669,225
Net Profit for the period	1,055,748	748,155	593,383
EPS	10.26	7.33	5.82
Dividend per share	5.2	5.0	4.5
Cash dividend	591,799	510,174	459,153
Payout ratio	56.1%	68.2%	77.4%
Capital expenditures	623,199	776,730	260,973
Depreciation and amortization	519,895	548,724	517,299
R&D Costs	216,653	202,633	155,250

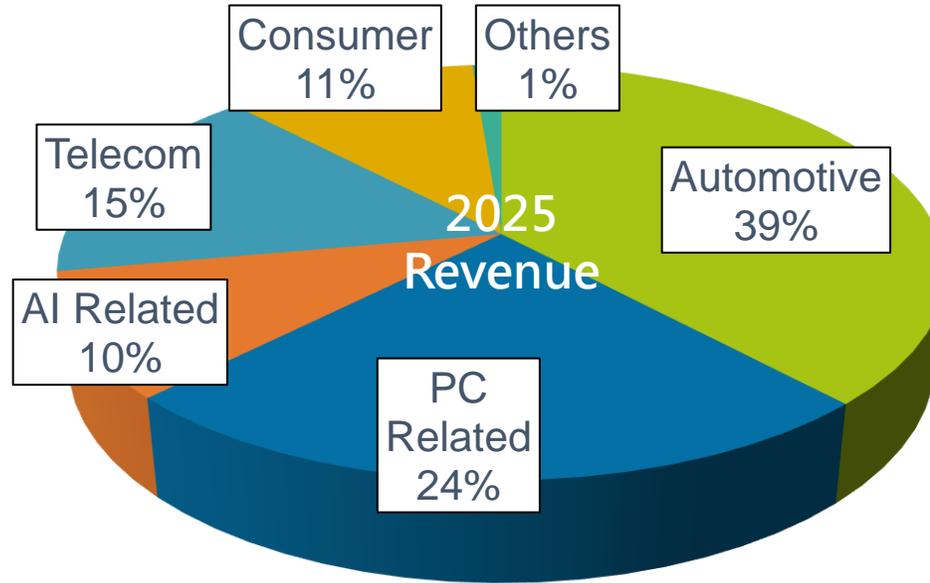
Investment Business

2026/01/31 Updated

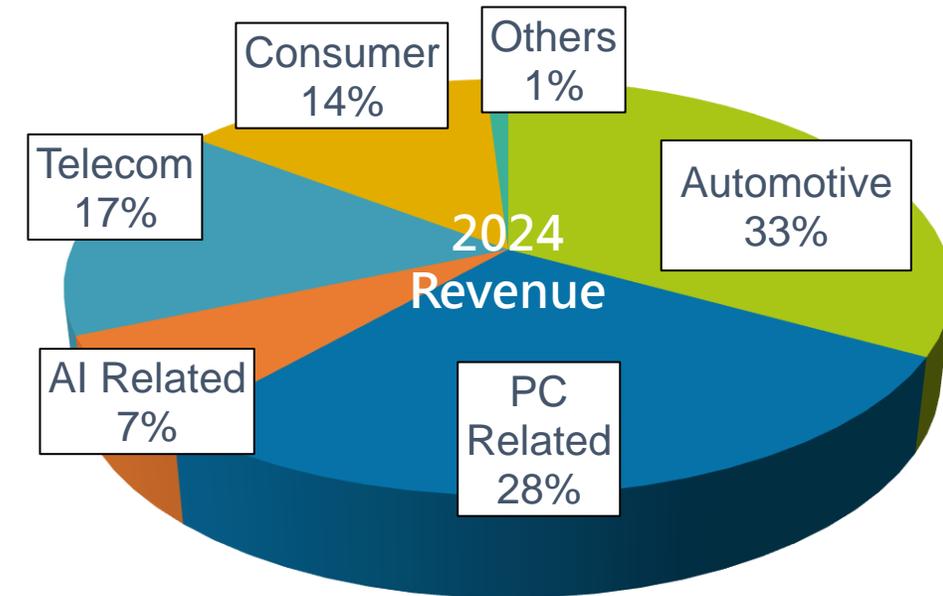
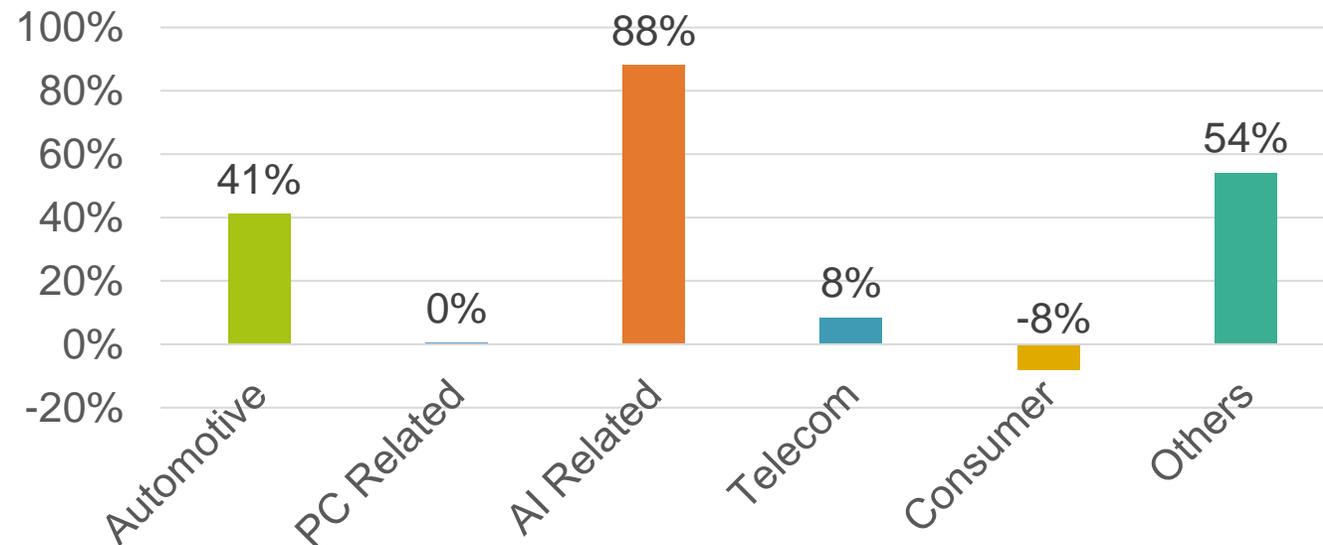


- Parent Company
- Subsidiary
- IEQU
- Strategic Investment

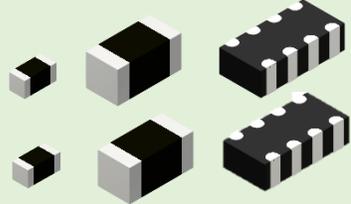
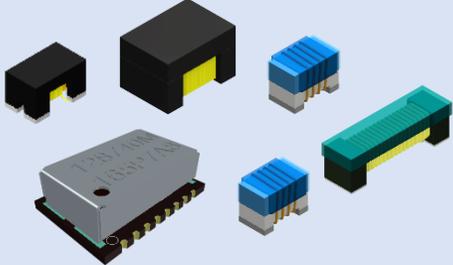
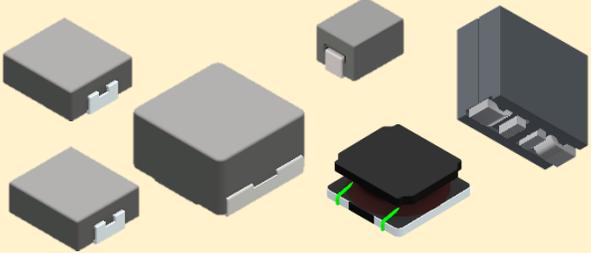
Main Customers



YoY (2025 vs 2024)

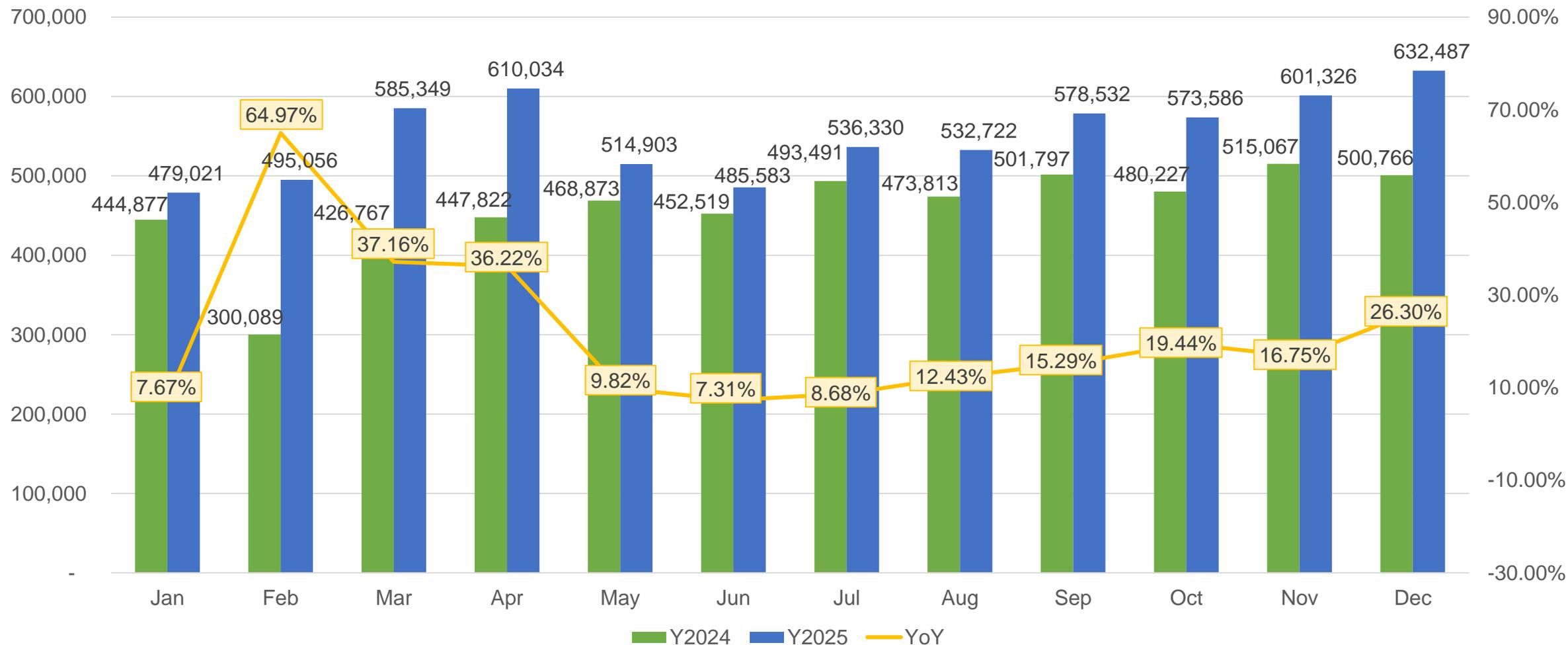


Products Sales Ratio & Profit Margin (2025)

Product Line	2025 Revenue	2025 Profit	2024 Revenue	2024 Profit
Multilayer Chip Bead Multilayer Chip Inductor 	18.3%		20.1%	
Common Mode Filter LAN Transformer Signal Inductor 	19.6%	26.3%	17.9%	24.2%
Power Inductor 	62.1%		62.1%	

2025 Monthly Revenue

Y2025 Monthly Revenue

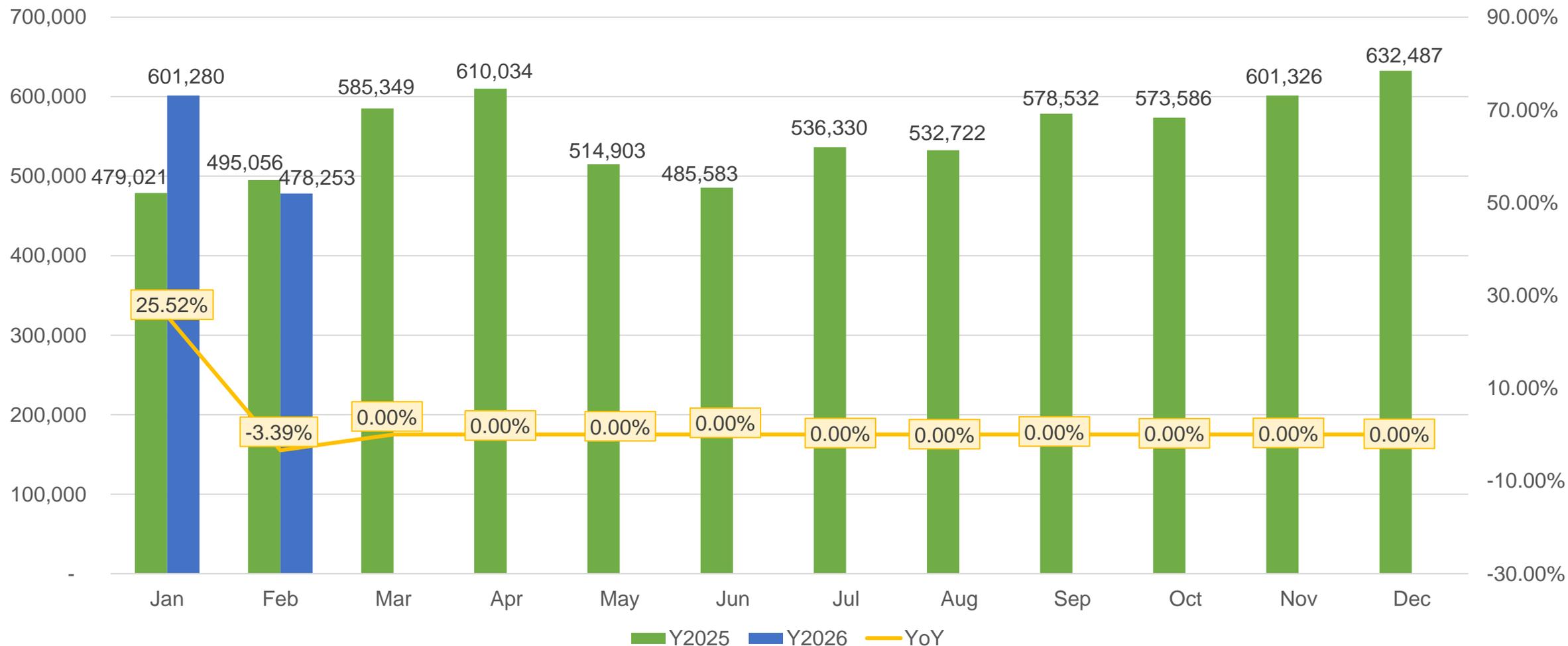


2024 Revenue	2025 Revenue	YoY
5,506,106	6,624,929	+ 20.32%

Unit : NT\$ in k

2026 Monthly Revenue

Y2026 Monthly Revenue



2024 Revenue	2025 Revenue	YoY
5,506,106	6,624,929	+ 20.32%

Unit : NT\$ in k

Future Focused Market & What's Next



Automotive

- ADAS**
(Camera, Radar)
- IVI**
(Cluster, Infotainment)
- Body Sys,**
(BCM, LED Lighting)
- EV/HV**
(EV/HV, BMS)
- Comfort**
(EPS, Start-stop)

- ✓ Common mode filter
 - ✓ TPMS Low-freq. antenna
 - ✓ Molding power inductor
 - ✓ Sealed power inductor
 - ✓ Multilayer bead/ inductor
-

Power Over Coaxial (POC)

Multiple Spec Ready to be chosen
(Direct cross to TDK, Murata, CoilCraft)

Automotive CMC

- Car Ethernet
- Automotive Domain Control

High Efficiency

Hot press molding achieve miniature, energy saving



Telecom

- Switch HUB
- AP Router
- HUB
- 5G Base Station
- IoT

- ✓ Common mode filter
 - ✓ Molding power inductor
 - ✓ Sealed power inductor
 - ✓ Multilayer bead/ IND.
 - ✓ Wirewound IND.
 - ✓ LAN Transformer
-

Discrete LAN Transformer

Combo Discrete Chip LAN

Discrete Chip LAN Array (2in1)

LAN Transformer Module

Function add LAN Module



HPC

High Performance Computing

- Cloud Computing
- AI Server
- New Gen. Memory (DDR5)

- ✓ Common mode filter
 - ✓ Molding power inductor
 - ✓ Sealed power inductor
 - ✓ Multilayer bead/IND.
 - ✓ LAN Transformer
-

DDR5 Memory

High eff. Power IND. For next Gen.

TLVR Application

Miniature Combo

High Efficiency

Hot press molding achieve miniature, energy saving

E Environmental

TAI-TECH actively implements environmental responsibilities, regularly publishes corporate sustainability reports, and records environmental performance. Develop a carbon footprint verification plan to assess and monitor carbon footprints. Efforts are made to take various measures to reduce energy consumption, reduce carbon emissions, improve energy efficiency, implement energy-saving actions, and adopt renewable energy to reduce environmental impact and pursue sustainable development of the environment.



S Social

The social strategies of TAI-TECH are "like-minded, symbiotic, co-prosperous, and local." For a long time, in addition to cultivating local community activities, we have also become cooperative partners with all parties. While fully safeguarding and respecting labor rights and interests, we also actively evaluate and invest in various public welfare activities to support local economic and social development. Realize the long-term goal of common prosperity and implement the spirit of sustainability.

G Governance

TAI-TECH adheres to the core value of "mutual respect, unity, and creation of development". Adhere to compliance with laws and regulations, attach importance to the rights and interests of shareholders, and respect the rights of stakeholders. An excellent corporate governance structure has been established to ensure a visible decision-making mechanism and strict responsibility system. Efficient team leaders ensure that the company's strategy is consistent with ESG goals, continue to promote innovation, and maintain employee well-being and social contributions. Our long-term success is the result of this culture of positive corporate governance.



TAI-TECH Advanced Electronics Co.,Ltd.

西北臺慶科技股份有限公司

TAI-TECH Advanced Electronics Co.,Ltd.

THANK YOU

Magnetizing the Possibility



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<https://www.tai-tech.com.tw/>

OTC Code TAI-TECH 3357