

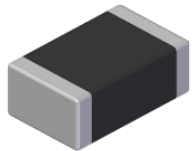
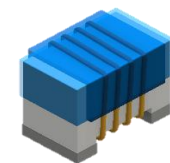
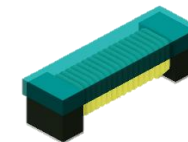
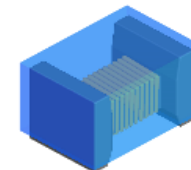
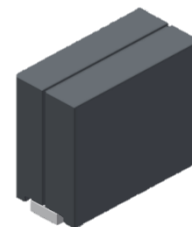
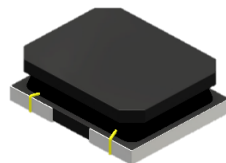
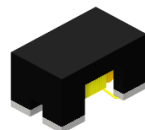
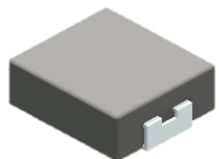
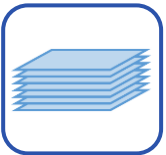
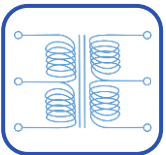
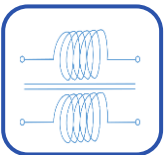
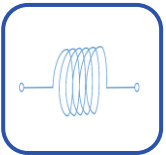
TAI-TECH Advanced Electronics Co., Ltd.
Investor Conference of OTC Market

Q3, 2025

Investor Contact Window:

TEL: (03) 4641148 Ext.1203 (Ms. Chang)

E-Mail: invest@tai-tech.com.tw



- This file and the financial information and forecast information are based on information obtained by the company from internal and external sources. The actual operating results and financial conditions of the company may differ from these predictive sets of information due to various uncontrollable factors.
- The viewpoints in this file reflects the company's opinion on the future by the current date. If there are any changes or adjustment in the future, the company is not responsible for notifying the reader or updating the content.



1975

Founded in 1975, until now, we have 50 years manufacturing experience

experience

TAI-TECH



2250

3+1 facilities, including Taiwan, KunShan, SiHong, and Malaysia
TW-500, CN-1750

TAI-TECH

TAI-TECH



167

2024 Sales Revenue
USD 167 millions

TAI-TECH

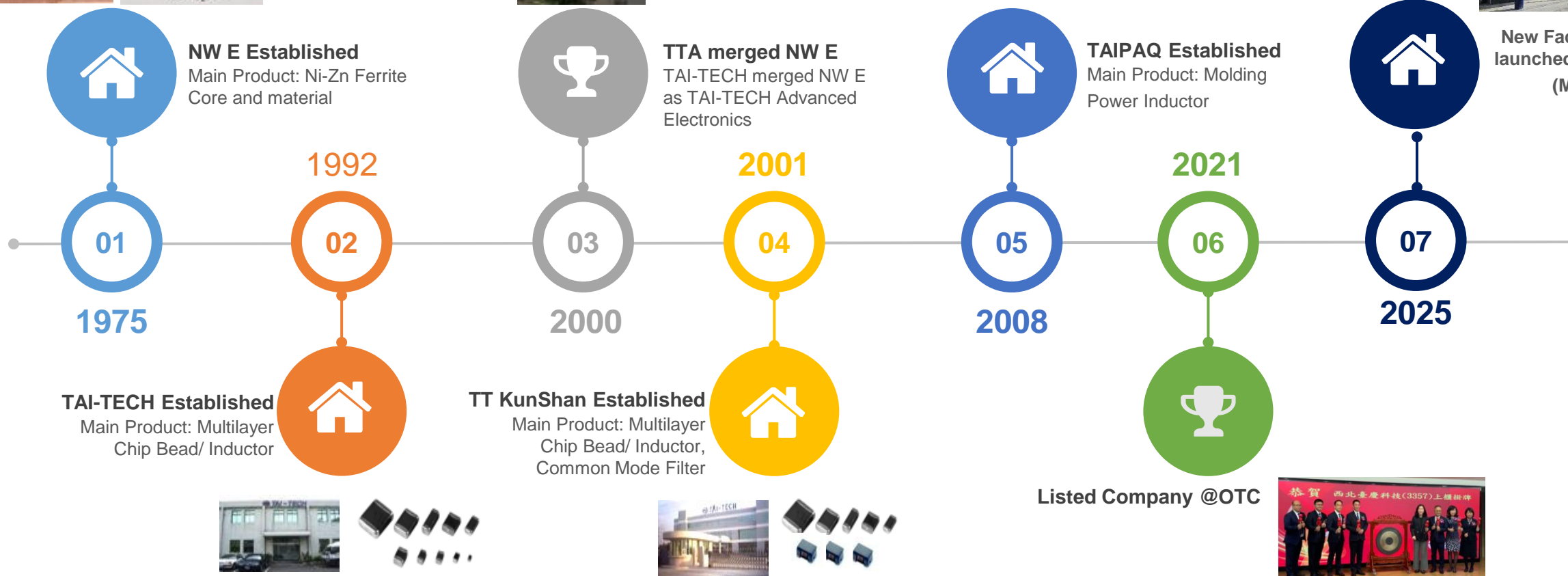


25.8

2024 Selling Quantity
25.8 Billion pcs

TAI-TECH

Timeline

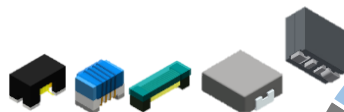


Manufacturing Facilities

Tao-Yuan, Taiwan (Headquarter-TTA)

Est.: Oct, 1975
Employee: 500
ISO 9001
ISO 14001
ISO 14067
ISO 45001
IATF 16949

Product :
Common Mode Filter/
LAN Transformer
Wirewound Inductor
Power Inductor
Ferrite Core / Powder



Si-Hong, Jiang-Su (China-PAQ)

Est.: Nov, 2008
Employee: 1600
ISO 9001
ISO 14001
ISO 45001
IATF 16949

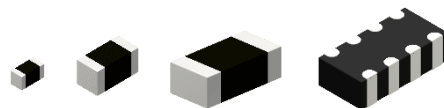
Product :
Multilayer Chip Bead
Common Mode Filter
Power Inductor
LAN Transformer Module



Kun-Shan, Jiang-Su (China-KTA)

Est.: Feb, 2001
Employee: 150
ISO 9001
ISO 14001
ISO 45001
IATF 16949

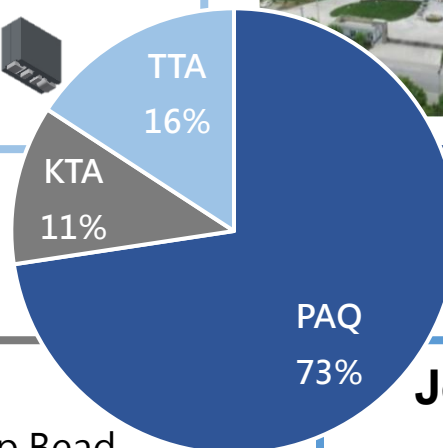
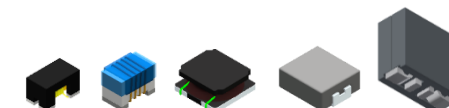
Product :
Multilayer Chip Bead
Multilayer Chip Inductor



Johor, Malaysia

MP in 2025
Employee: 50
ISO 9001 (Q4)
ISO 14001 (Q4)

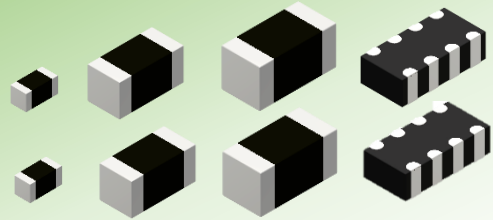
Product :
Common Mode Filter
Power Inductor
LAN Transformer



Main Products & Sales Ratio



Multilayer Chip Bead / Inductor



Beads: FCB/FCM/HCB/HFZ

Size(mm): 1005 ~ 4532

Competitors:

Murata(JP), TDK(JP), YAGEO/Chilisin(TW)

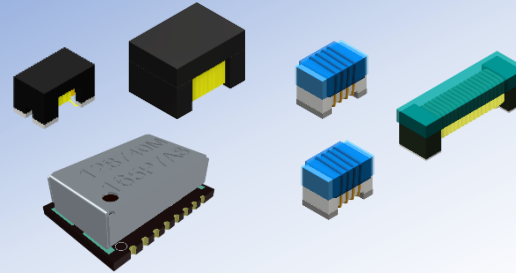
Inductors: FCI/FCH/HCI/CPI

Size(mm): 1005 ~ 3216

Competitors:

Murata(JP), TY(JP), YAGEO/Chilisin(TW)

Common Mode Filter / LAN Trans Signal Inductor



CMC : WCM/HDMI/HSF/ACM/BCM

Size(mm): 1210 ~ 9152

Competitors:

Murata(JP), TDK(JP)

LAN: TXF/DCM, LAN

Size(mm): 3216~4532

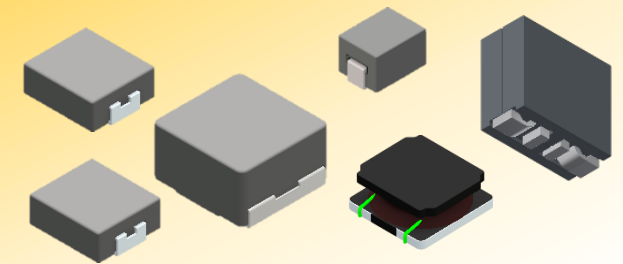
Signal: SWI/SWF/PAS/APO

Size(mm): 1608 ~ 1225

Competitors:

Murata(JP), CoilCraft(US), TDK(JP)

Power Inductor



**Molding: TMPC/TMPA/TMPF/TMPV/
TBMA/AWP/TMIM**

Size(mm): 2.0x1.6 ~ 23x23

Competitors:

VISHAY(US), DELTA/Cyntec(TW),
Coilcraft(US), Murata(JP)

Power: HPC/DFP/AHP/ SL/SEPI / TLVR

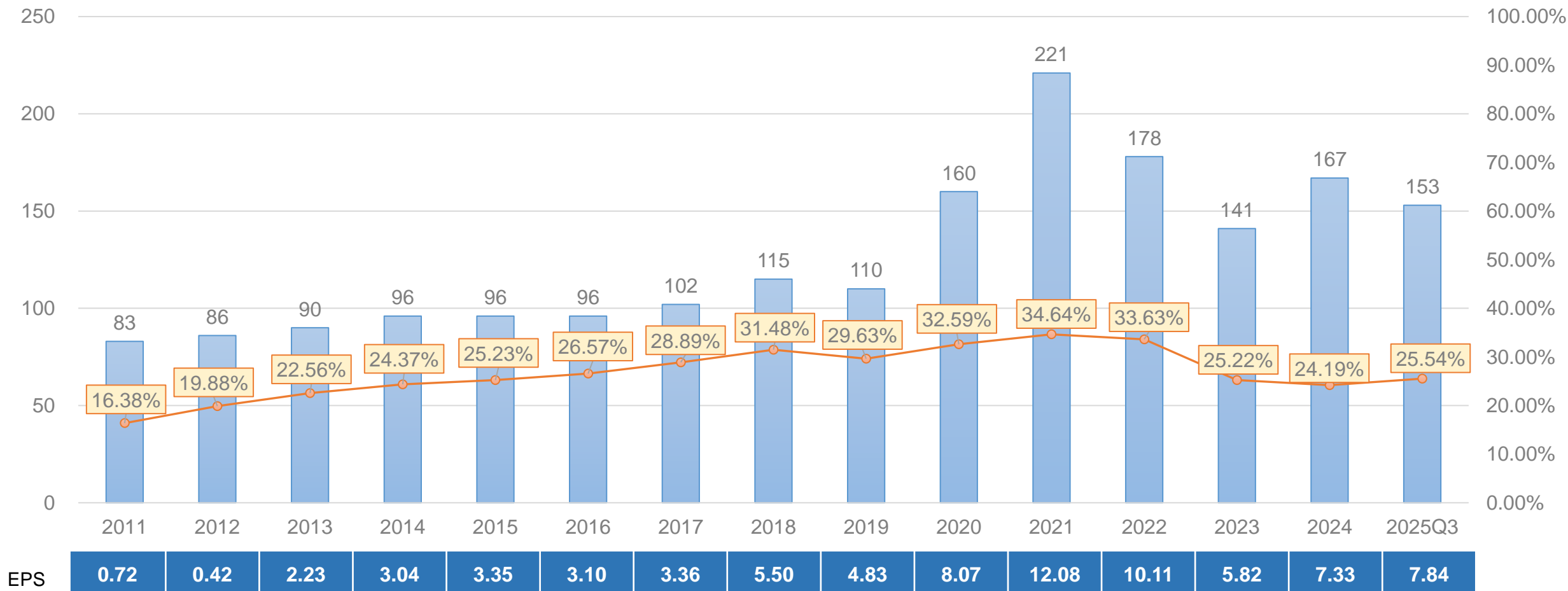
Size(mm): 1608 ~ 8x8, 4x4~11x5



Competitors:

TY(JP), EATON(US), TDK(JP),

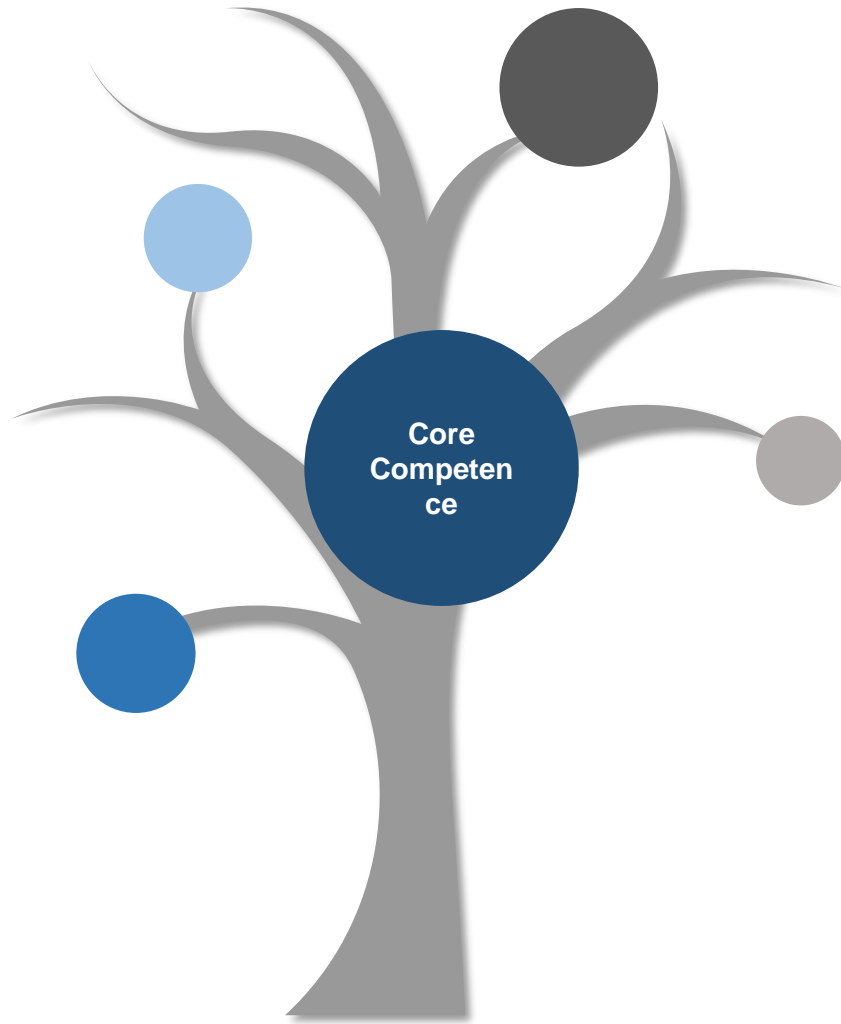
Sales Revenue

US\$ Million



Revenue 
Gross Profit Margin 

Core Competence



Vertical Integration

Vertical integration manufacturing process from ferrite recipe to multilayer, wirewound, and molding process to assure the steady quality and cost.

Design Capabilities

Developing from ferrite core design to assure new products with excellent performance and easy to overcome any mass production issues.

Flexibilities

Multiple process such as multilayer, wirewound, molding, assembly can be applied on the required custom products to find out the best process and solutions.

Material Technology

Ferrite, alloy, ceramic materials with over 40 recipes can be chosen to achieve best electrical performance.

2025 Q3 Consolidated Income Sheet

Unit : NT\$ in k

	2025, Q3	2025, Q2	2024, Q3	QoQ	YoY
Operating Revenue	1,647,584	1,610,520	1,469,100	2.3%	12.1%
Gross Profit	435,991	396,784	373,806	9.9%	16.6%
(%)	26.5%	24.6%	25.4%	(+1.8ppt)	(+1.0ppt)
Operating Expenses	235,811	244,240	194,244	-3.5%	21.4%
(%)	14.3%	15.2%	13.2%	(-0.9ppt)	(+1.1ppt)
Net Operating Income	200,180	152,544	179,562	31.2%	11.5%
(%)	12.1%	9.5%	12.2%	(+2.7ppt)	(-0.1ppt)
Non-operating Income & Expenses	82,100	191,514	12,217	-57.1%	572.0%
Profit of the year (Tax Paid)	253,768	315,403	162,192	-19.5%	56.5%
(%)	15.4%	19.6%	11.0%	(-4.2ppt)	(+4.4ppt)
Net Income	257,969	317,397	162,595	-18.7%	58.7%
EPS	2.53	3.11	1.59		

Remark 1: The quarter financial statement are the figures after audit by accountants

Remark 2: Express in thousands of New Taiwan dollars, except EPS in New Taiwan dollars

2025Q3 Consolidated Income Sheet

Unit : NT\$ in k

	2025Q3	2024Q3	YoY
Operating Revenue	4,817,530	4,010,047	20.1%
Gross Profit	1,230,519	965,087	27.5%
(%)	25.5%	24.1%	(+1.5ppt)
Operating Expenses	693,161	548,803	26.3%
(%)	14.4%	13.7%	(+0.7ppt)
Net Operating Income	537,358	416,284	29.1%
(%)	11.2%	10.4%	(+0.8ppt)
Non-operating Income & Expenses	338,652	180,562	87.6%
Profit of the year (Tax Paid)	792,372	505,533	56.7%
(%)	16.4%	12.6%	(+3.8ppt)
Net Income	800,232	506,093	58.1%
EPS	7.84	4.96	

Remark 1: The financial statement are the figures after audit by accountants

Remark 2: Express in thousands of New Taiwan dollars, except EPS in New Taiwan dollars

2025Q3 Consolidated Balance Sheet

Consolidated Balance Sheet and Important Financial Indicator

Unit: NT\$ in k

Accounting Title	Sep. 30, 2025		Sep. 30, 2024	
	Amount	%	Amount	%
Cash and cash equivalents	1,717,094	13	1,942,930	17
Accounts receivable	2,433,348	19	2,141,050	18
Inventory	1,074,619	8	830,078	7
Long-term investment	3,233,917	25	2,397,043	20
Property, plant and equipment	4,103,580	32	4,073,750	35
Total Assets	12,937,323	100	11,722,444	100
Current Liabilities	2,672,308	21	1,742,964	15
Non-current portion of non-current borrowings	2,284,009	18	2,401,543	20
Total Liabilities	5,220,619	40	4,426,823	38
Total Equity	7,716,704	60	7,295,621	62
Important Financial Indicator				
Return on equity(%)	13.8		9.6	
Return on assets(%)	8.7		6.3	
EPS(NTD)	7.84		4.96	

2025Q3 Consolidated Statement of Cash Flow

Unit: NT\$ in k

Cash Flow	Sep. 30, 2025	Sep. 30, 2024
	Amount	Amount
Opening Cash	1,780,997	2,152,634
Cash inflow from operating activities	563,851	403,763
Capital expenditures	(451,022)	(368,999)
Cash Dividend	(510,174)	(459,153)
Short-term borrowings	350,000	30,000
Long-term borrowings	34,889	(28,299)
Investment and others	(51,447)	212,484
Closing Cash	1,717,094	1,942,430
Free cash flow	112,829	34,764

Remark: Free cash flow = Cash inflow from operating activities – Capital expenditures

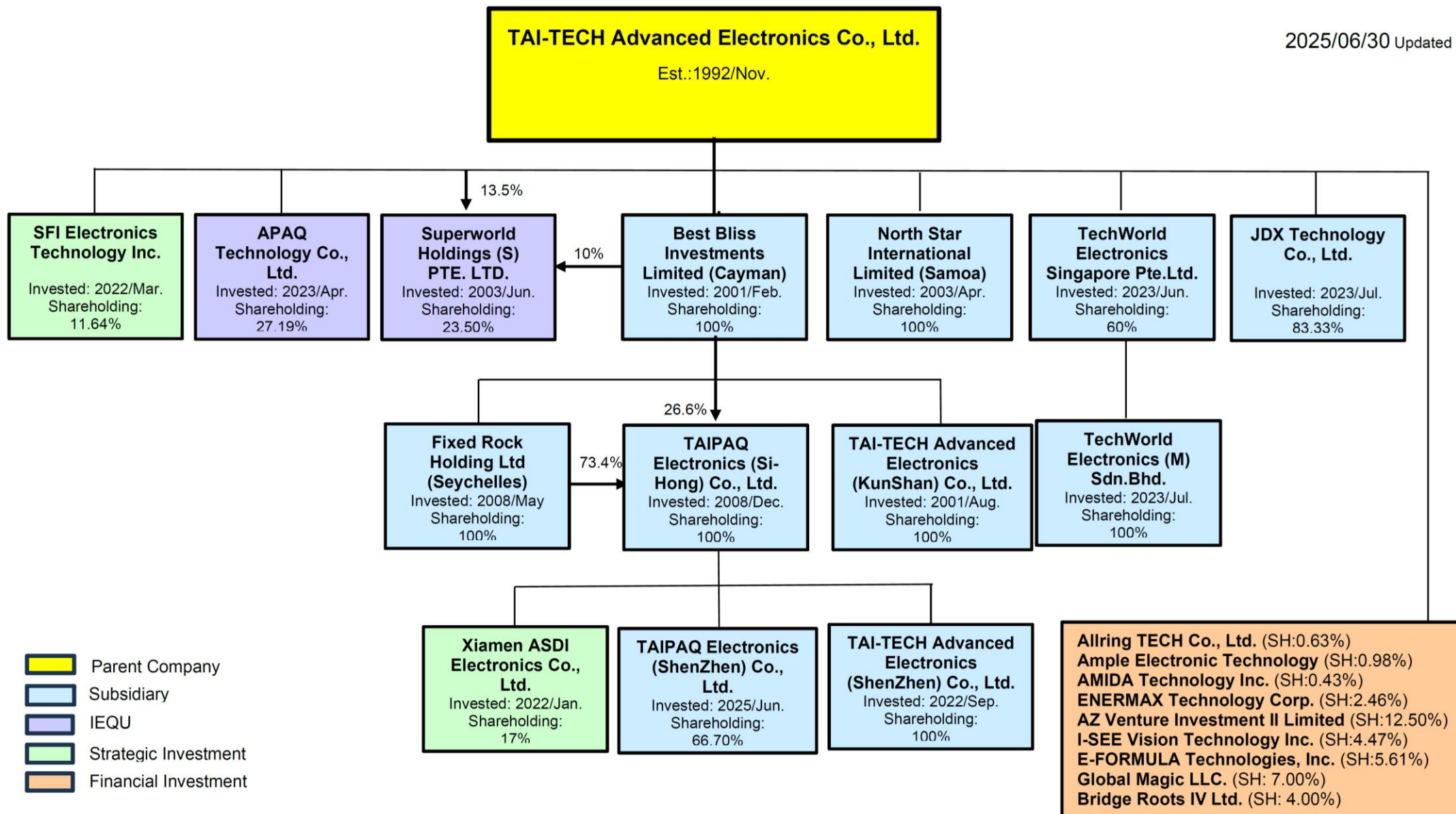
2024 Dividend Policy

單位：新台幣仟元/元

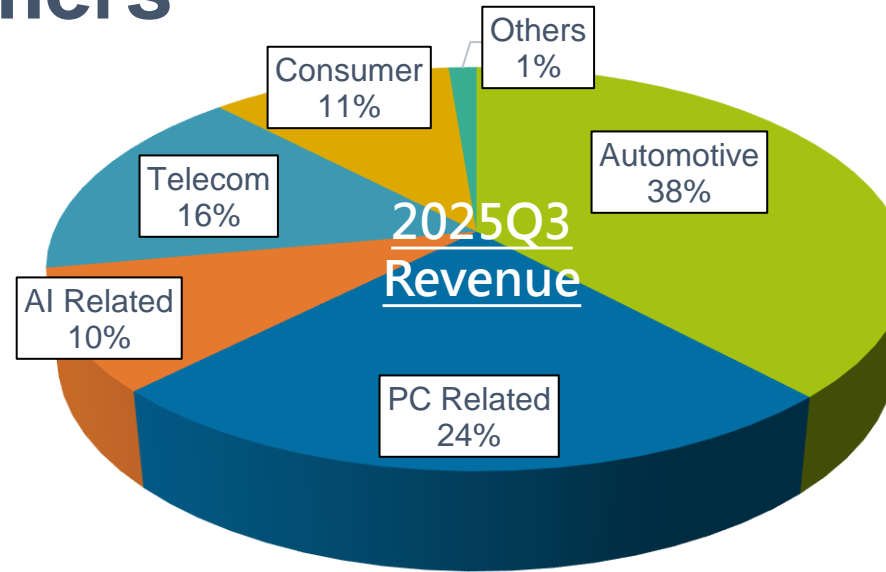
Dividend Distribution	2024 Amount	2023 Amount	2022 Amount
Operating income	5,506,106	4,431,789	5,291,333
Operating Margin	566,327	463,144	1,019,017
Net Profit before Tax	851,344	669,225	1,236,960
Net Profit for the period	748,155	593,383	1,038,537
EPS	7.33	5.82	10.11
Dividend per share	5.00	4.50	6.00
Cash dividend	510,175	459,153	612,204
Payout ratio	68.2%	77.4%	58.9%
Capital expenditures	776,730	260,973	746,848
Depreciation and amortization	540,703	517,299	498,342
R&D Costs	202,633	155,250	157,741

Investment Business

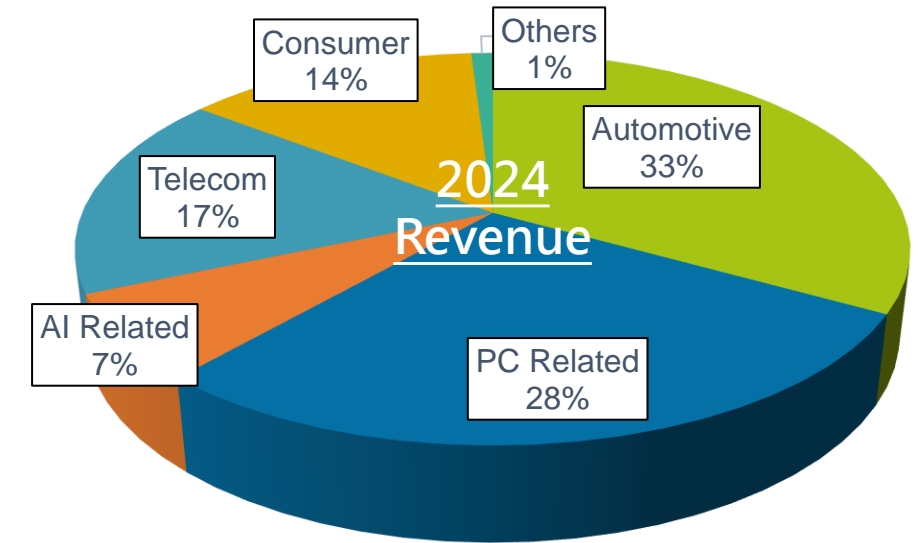
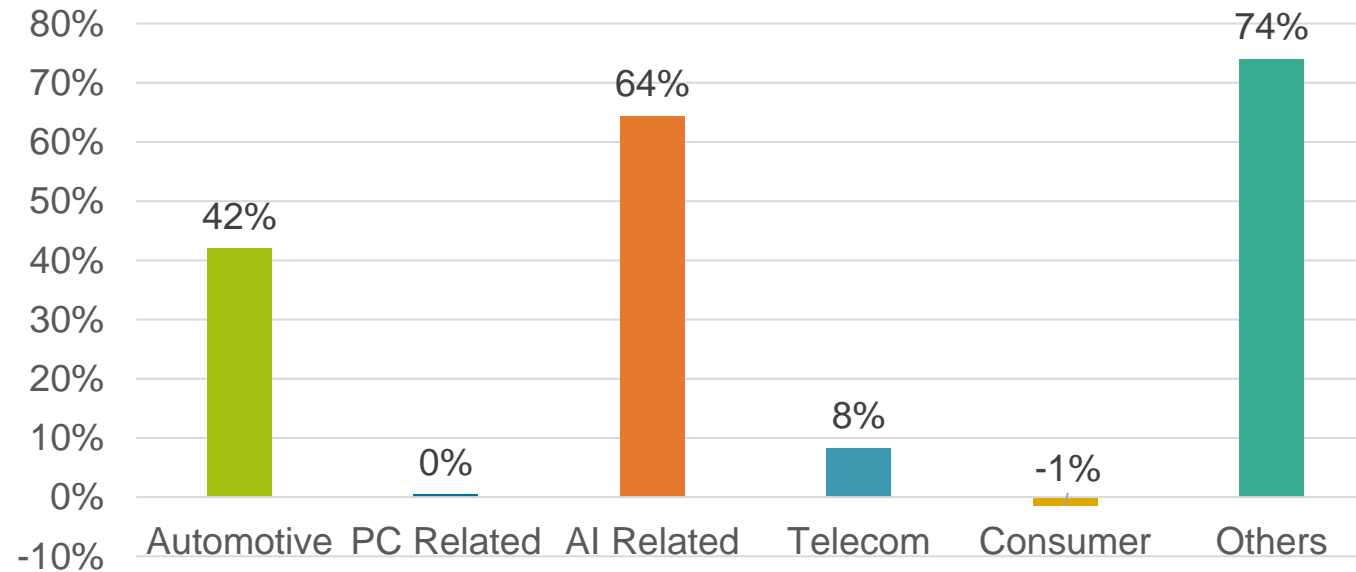
2025/06/30 Updated



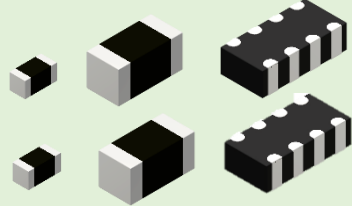
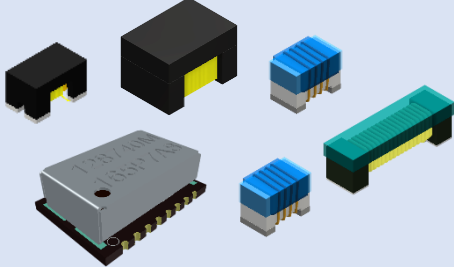
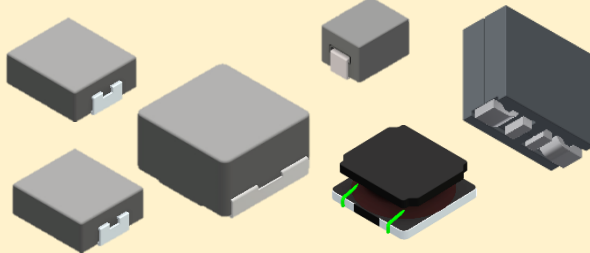
Main Customers



YoY (25Q3 vs 24Q3)

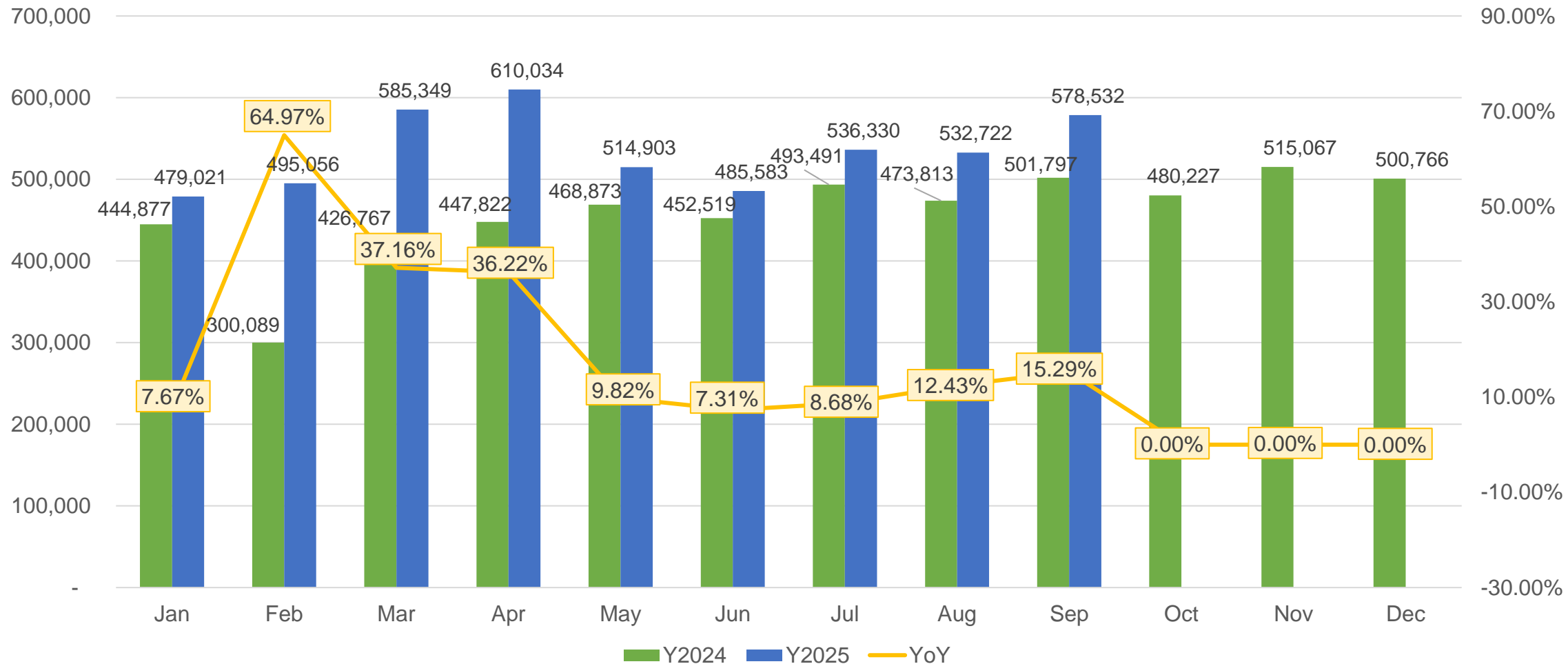


Products Sales Ratio & Profit Margin (2025)

Product Line	2025Q3 Revenue	2025Q3 Profit	2024 Revenue	2024 Profit
Multilayer Chip Bead Multilayer Chip Inductor 	18.5%	25.5%	20.1%	24.2%
Common Mode Filter LAN Transformer Signal Inductor 	18.6%		17.9%	
Power Inductor 	62.9%		62.1%	

2025 Monthly Revenue

Y2025 Monthly Revenue



Unit : NT\$ in k

2024 Revenue	2024H1 Revenue	2025H1 Revenue	YoY
5,506,106	4,010,048	4,817,530	+ 20.14%

Future Focused Market & What's Next



Automotive

ADAS

(Camera, Radar)

IVI

(Cluster, Infotainment)

Body Sys,

(BCM, LED Lighting)

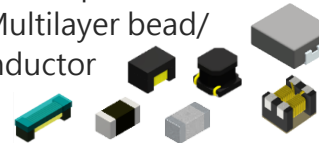
EV/HV

(EV/HV, BMS)

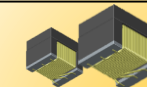
Comfort

(EPS, Start-stop)

- ✓ Common mode filter
- ✓ TPMS Low-freq. antenna
- ✓ Molding power inductor
- ✓ Sealed power inductor
- ✓ Multilayer bead/inductor



Power Over Coaxial (POC)



Multiple Spec Ready to be chosen
(Direct cross to TDK, Murata, CoilCraft)

Automotive CMC



- Car Ethernet
- Automotive Domain Control

High Efficiency



Hot press molding achieve miniature, energy saving



Telecom

Switch HUB

AP Router

HUB

5G Base Station

IoT

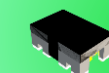
- ✓ Common mode filter
- ✓ Molding power inductor
- ✓ Sealed power inductor
- ✓ Multilayer bead/IND.
- ✓ Wirewound IND.
- ✓ LAN Transformer



Discrete LAN Transformer



Combo Discrete Chip LAN



Discrete Chip LAN Array (2in1)

LAN Transformer Module



Function add LAN Module



HPC

High Performance Computing

Cloud Computing

AI Server

New Gen. Memory

(DDR5)

- ✓ Common mode filter
- ✓ Molding power inductor
- ✓ Sealed power inductor
- ✓ Multilayer bead/IND.
- ✓ LAN Transformer



DDR5 Memory



High eff. Power IND. For next Gen.

AI Application

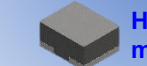


Miniature



Combo

High Efficiency



Hot press molding achieve miniature, energy saving

Corporate Sustainability

E

Environmental

TAI-TECH actively implements environmental responsibilities, regularly publishes corporate sustainability reports, and records environmental performance. Develop a carbon footprint verification plan to assess and monitor carbon footprints. Efforts are made to take various measures to reduce energy consumption, reduce carbon emissions, improve energy efficiency, implement energy-saving actions, and adopt renewable energy to reduce environmental impact and pursue sustainable development of the environment.



S

Social

The social strategies of TAI-TECH are "like-minded, symbiotic, co-prosperous, and local." For a long time, in addition to cultivating local community activities, we have also become cooperative partners with all parties. While fully safeguarding and respecting labor rights and interests, we also actively evaluate and invest in various public welfare activities to support local economic and social development. Realize the long-term goal of common prosperity and implement the spirit of sustainability.

G

Governance

TAI-TECH adheres to the core value of "mutual respect, unity, and creation of development". Adhere to compliance with laws and regulations, attach importance to the rights and interests of shareholders, and respect the rights of stakeholders. An excellent corporate governance structure has been established to ensure a visible decision-making mechanism and strict responsibility system. Efficient team leaders ensure that the company's strategy is consistent with ESG goals, continue to promote innovation, and maintain employee well-being and social contributions. Our long-term success is the result of this culture of positive corporate governance.

THANK YOU

Magnetizing the Possibility



03-464-1148 #1203



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<https://www.tai-tech.com.tw/>

OTC Code TAI-TECH 3357