



TAI-TECH  
TAI-TECH Advanced Electronics Co.,Ltd.

西北臺慶科技股份有限公司

TAI-TECH Advanced Electronics Co.,Ltd.

50th Anniversary

OTC Code TAI-TECH 3357

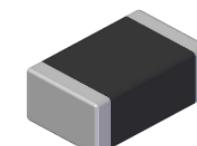
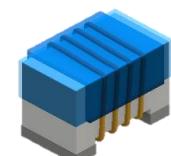
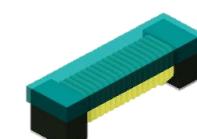
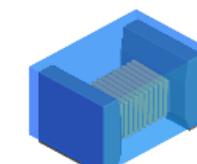
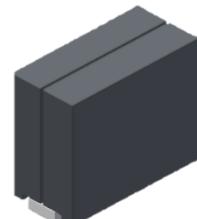
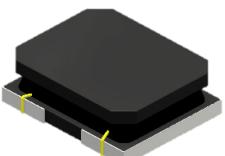
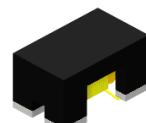
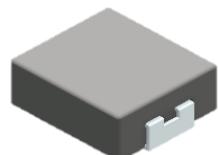
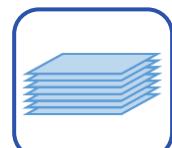
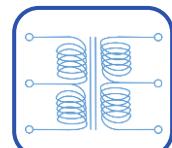
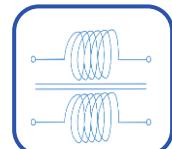
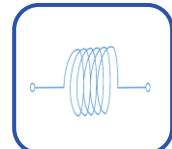
TAI-TECH Advanced Electronics Co., Ltd.  
Investor Conference of OTC Market

Q3, 2025

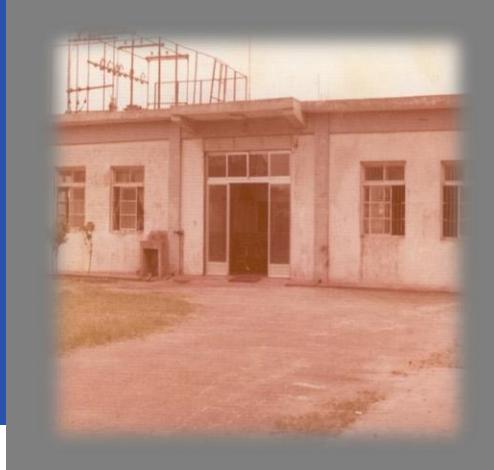
Investor Contact Window:

TEL: (03) 4641148 Ext.1203 (Ms. Chang)

E-Mail: [invest@tai-tech.com.tw](mailto:invest@tai-tech.com.tw)



- This file and the financial information and forecast information are based on information obtained by the company from internal and external sources. The actual operating results and financial conditions of the company may differ from these predictive sets of information due to various uncontrollable factors.
- The viewpoints in this file reflects the company's opinion on the future by the current date. If there are any changes or adjustment in the future, the company is not responsible for notifying the reader or updating the content.



## 1975

Founded in 1975, until  
now, we have 50  
years manufacturing  
experience

experience

www.tai-tech.com



## 2250

3+1 facilities, including  
Taiwan, KunShan, SiHong,  
and Malaysia  
TW-500, CN-1750

WT-200, CN-1750



## 167

2024 Sales Revenue  
USD 167 millions

USD 167 millions

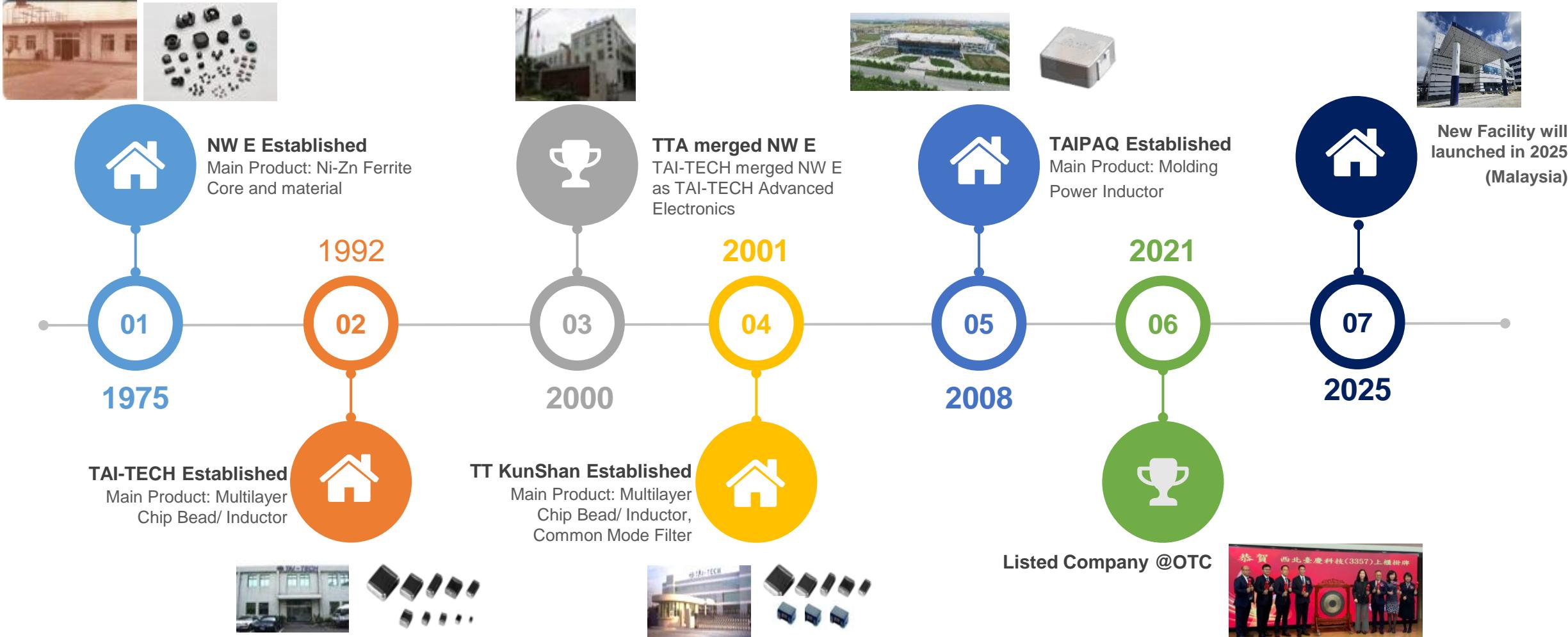


## 25.8

2024 Selling Quantity  
25.8 Billion pcs

25.8 Billion pcs

# Timeline



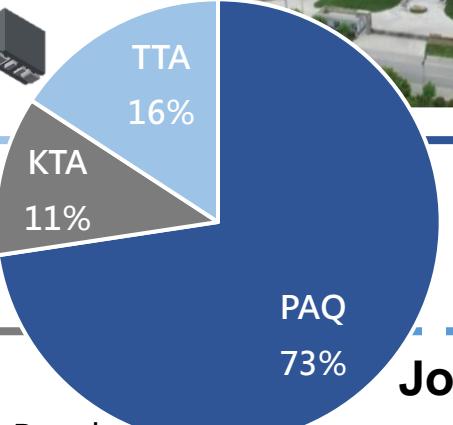
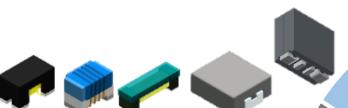
# Manufacturing Facilities

## Tao-Yuan, Taiwan (Headquarter-TTA)



Est.: Oct, 1975  
Employee: 500  
ISO 9001  
ISO 14001  
ISO 14067  
ISO 45001  
IATF 16949

**Product :**  
Common Mode Filter/  
LAN Transformer  
Wirewound Inductor  
Power Inductor  
Ferrite Core / Powder



## Si-Hong, Jiang-Su (China-PAQ)



Est.: Nov, 2008  
Employee: 1600  
ISO 9001  
ISO 14001  
ISO 45001  
IATF 16949

**Product :**  
Multilayer Chip Bead  
Common Mode Filter  
Power Inductor  
LAN Transformer Module



## Kun-Shan, Jiang-Su (China-KTA)



Est.: Feb, 2001  
Employee: 150  
ISO 9001  
ISO 14001  
ISO 45001  
IATF 16949

**Product :**  
Multilayer Chip Bead  
Multilayer Chip Inductor

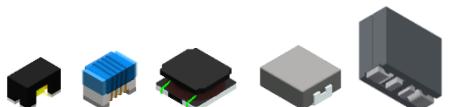


## Johor, Malaysia

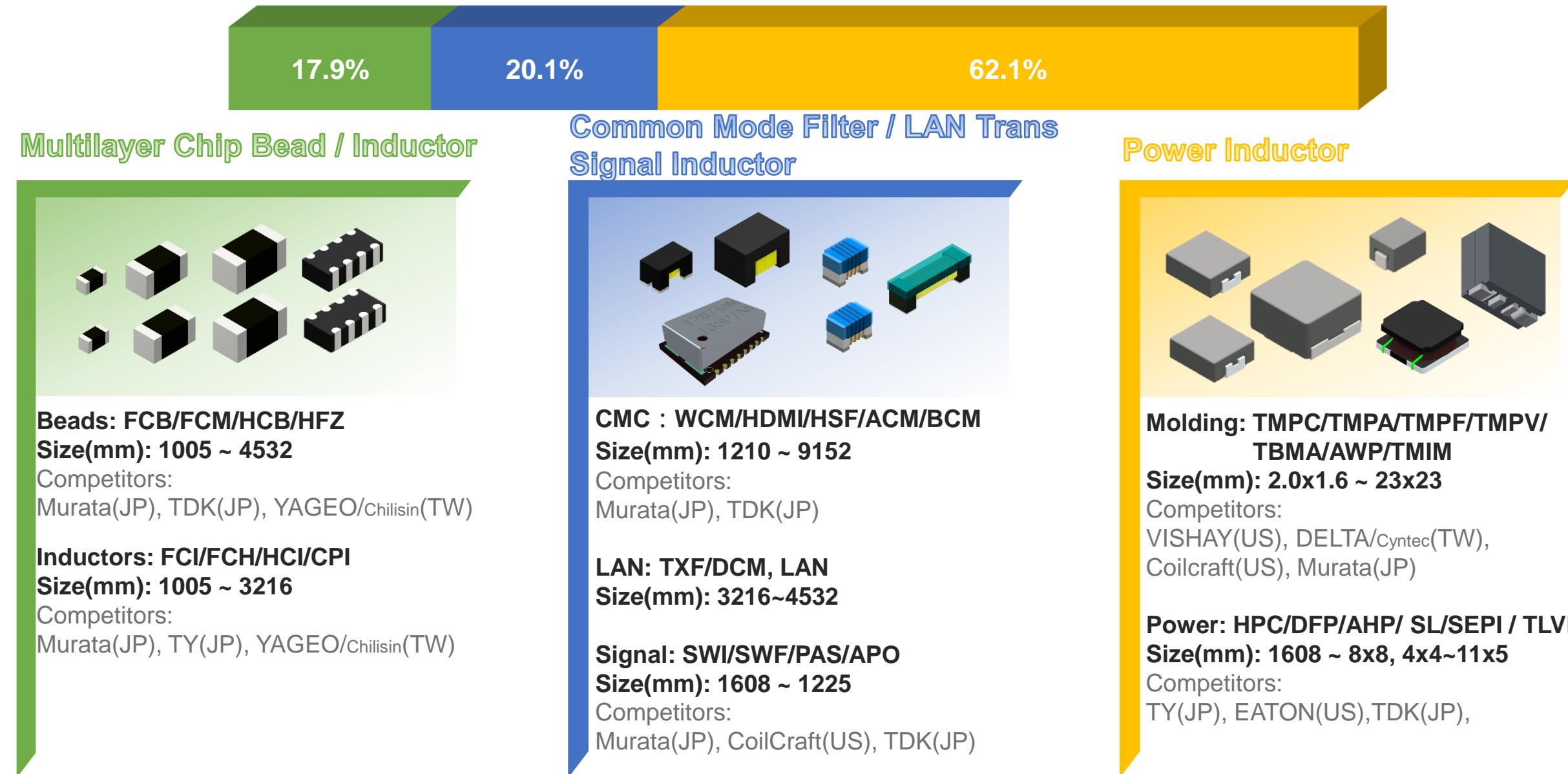


MP in 2025

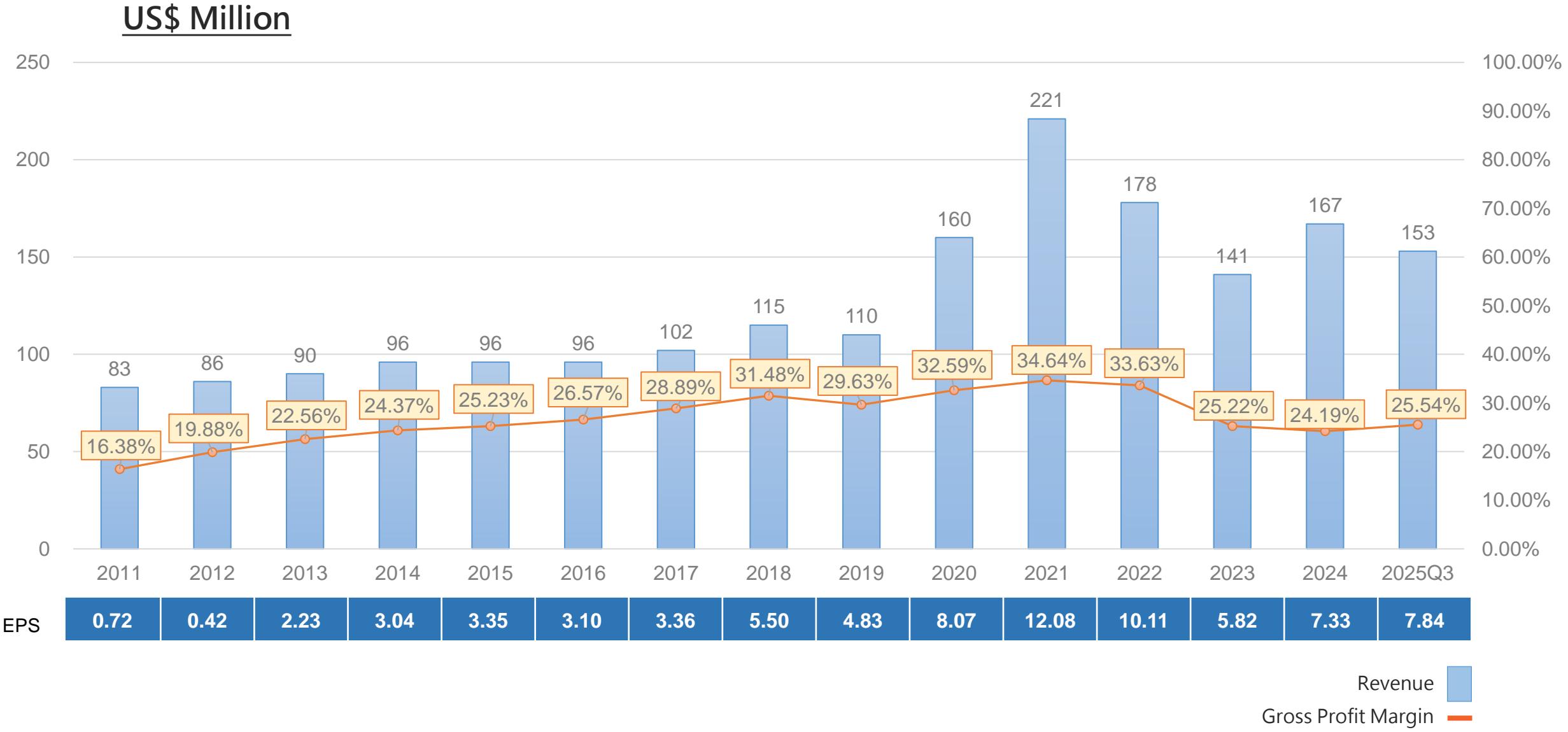
**Product :**  
Common Mode Filter  
Power Inductor  
LAN Transformer

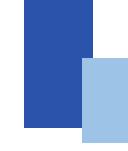


# Main Products & Sales Ratio

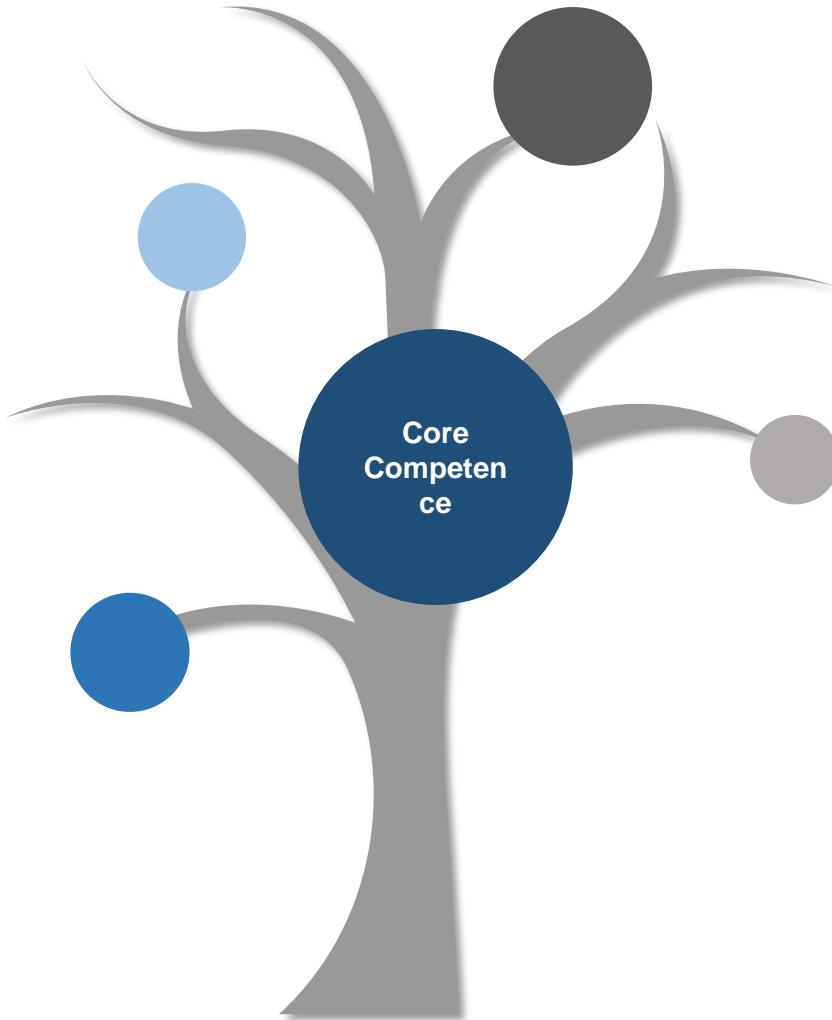


# Sales Revenue





# Core Competence



## Vertical Integration

Vertical integration manufacturing process from ferrite recipe to multilayer, wirewound, and molding process to assure the steady quality and cost.

## Design Capabilities

Developing from ferrite core design to assure new products with excellent performance and easy to overcome any mass production issues.

## Flexibilities

Multiple process such as multilayer, wirewound, molding, assembly can be applied on the required custom products to find out the best process and solutions.

## Material Technology

Ferrite, alloy, ceramic materials with over 40 recipes can be chosen to achieve best electrical performance.

# 2025 Q3 Consolidated Income Sheet



Unit : NT\$ in k

|                                 | 2025, Q3  | 2025, Q2  | 2024, Q3  | QoQ       | YoY       |
|---------------------------------|-----------|-----------|-----------|-----------|-----------|
| Operating Revenue               | 1,647,584 | 1,610,520 | 1,469,100 | 2.3%      | 12.1%     |
| Gross Profit                    | 435,991   | 396,784   | 373,806   | 9.9%      | 16.6%     |
| (%)                             | 26.5%     | 24.6%     | 25.4%     | (+1.8ppt) | (+1.0ppt) |
| Operating Expenses              | 235,811   | 244,240   | 194,244   | -3.5%     | 21.4%     |
| (%)                             | 14.3%     | 15.2%     | 13.2%     | (-0.9ppt) | (+1.1ppt) |
| Net Operating Income            | 200,180   | 152,544   | 179,562   | 31.2%     | 11.5%     |
| (%)                             | 12.1%     | 9.5%      | 12.2%     | (+2.7ppt) | (-0.1ppt) |
| Non-operating Income & Expenses | 82,100    | 191,514   | 12,217    | -57.1%    | 572.0%    |
| Profit of the year (Tax Paid)   | 253,768   | 315,403   | 162,192   | -19.5%    | 56.5%     |
| (%)                             | 15.4%     | 19.6%     | 11.0%     | (-4.2ppt) | (+4.4ppt) |
| Net Income                      | 257,969   | 317,397   | 162,595   | -18.7%    | 58.7%     |
| EPS                             | 2.53      | 3.11      | 1.59      |           |           |

Remark 1: The quarter financial statement are the figures after audit by accountants

Remark 2: Express in thousands of New Taiwan dollars, except EPS in New Taiwan dollars

# 2025Q3 Consolidated Income Sheet



Unit : NT\$ in k

|                                 | 2025Q3    | 2024Q3    | YoY       |
|---------------------------------|-----------|-----------|-----------|
| Operating Revenue               | 4,817,530 | 4,010,047 | 20.1%     |
| Gross Profit                    | 1,230,519 | 965,087   | 27.5%     |
| (%)                             | 25.5%     | 24.1%     | (+1.5ppt) |
| Operating Expenses              | 693,161   | 548,803   | 26.3%     |
| (%)                             | 14.4%     | 13.7%     | (+0.7ppt) |
| Net Operating Income            | 537,358   | 416,284   | 29.1%     |
| (%)                             | 11.2%     | 10.4%     | (+0.8ppt) |
| Non-operating Income & Expenses | 338,652   | 180,562   | 87.6%     |
| Profit of the year (Tax Paid)   | 792,372   | 505,533   | 56.7%     |
| (%)                             | 16.4%     | 12.6%     | (+3.8ppt) |
| Net Income                      | 800,232   | 506,093   | 58.1%     |
| EPS                             | 7.84      | 4.96      |           |

Remark 1: The financial statement are the figures after audit by accountants

Remark 2: Express in thousands of New Taiwan dollars, except EPS in New Taiwan dollars

# 2025Q3 Consolidated Balance Sheet



## Consolidated Balance Sheet and Important Financial Indicator

Unit: NT\$ in k

| Accounting Title                              | Sep. 30, 2025    |          | Sep. 30, 2024  |          |
|---|------------------|----------|----------------|----------|
|   | Amount           | %        | Amount         | %        |
| Cash and cash equivalents                     | 1,717,094        | 13       | 1,942,930      | 17       |
| Accounts receivable                           | 2,433,348        | 19       | 2,141,050      | 18       |
| <b>Inventory</b>                              | <b>1,074,619</b> | <b>8</b> | <b>830,078</b> | <b>7</b> |
| Long-term investment                          | 3,233,917        | 25       | 2,397,043      | 20       |
| Property, plant and equipment                 | 4,103,580        | 32       | 4,073,750      | 35       |
| Total Assets                                  | 12,937,323       | 100      | 11,722,444     | 100      |
| Current Liabilities                           | 2,672,308        | 21       | 1,742,964      | 15       |
| Non-current portion of non-current borrowings | 2,284,009        | 18       | 2,401,543      | 20       |
| Total Liabilities                             | 5,220,619        | 40       | 4,426,823      | 38       |
| Total Equity                                  | 7,716,704        | 60       | 7,295,621      | 62       |
| Important Financial Indicator                 |                  |          |                |          |
| Return on equity(%)                           | 13.8             |          | 9.6            |          |
| Return on assets(%)                           | 8.7              |          | 6.3            |          |
| EPS(NTD)                                      | 7.84             |          | 4.96           |          |

# 2025Q3 Consolidated Statement of Cash Flow



Unit: NT\$ in k

| Cash Flow                             | Sep. 30, 2025 | Sep. 30, 2024 |
|---------------------------------------|---------------|---------------|
|                                       | Amount        | Amount        |
| Opening Cash                          | 1,780,997     | 2,152,634     |
| Cash inflow from operating activities | 563,851       | 403,763       |
| Capital expenditures                  | (451,022)     | (368,999)     |
| Cash Dividend                         | (510,174)     | (459,153)     |
| Short-term borrowings                 | 350,000       | 30,000        |
| Long-term borrowings                  | 34,889        | (28,299)      |
| Investment and others                 | (51,447)      | 212,484       |
| Closing Cash                          | 1,717,094     | 1,942,430     |
| Free cash flow                        | 112,829       | 34,764        |

Remark: Free cash flow = Cash inflow from operating activities – Capital expenditures

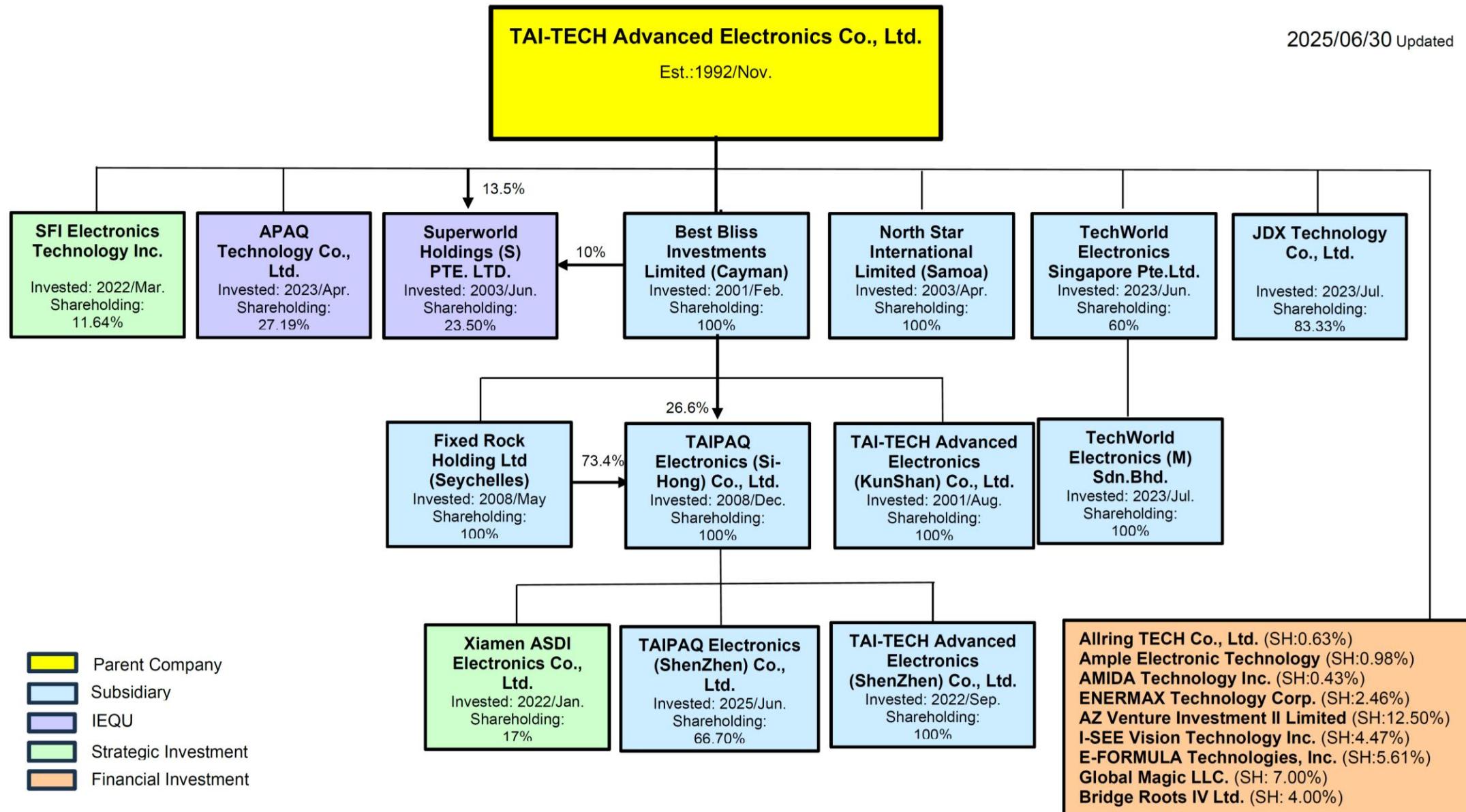
# 2024 Dividend Policy



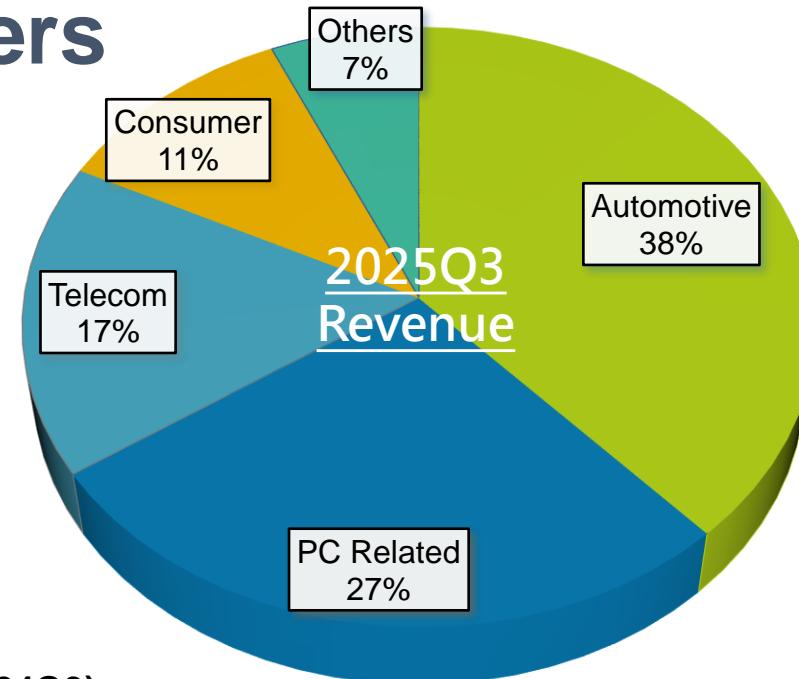
單位：新台幣仟元/元

| Dividend Distribution         | 2024      | 2023      | 2022      |
|-------------------------------|-----------|-----------|-----------|
|                               | Amount    | Amount    | Amount    |
| Operating income              | 5,506,106 | 4,431,789 | 5,291,333 |
| Operating Margin              | 566,327   | 463,144   | 1,019,017 |
| Net Profit before Tax         | 851,344   | 669,225   | 1,236,960 |
| Net Profit for the period     | 748,155   | 593,383   | 1,038,537 |
| EPS                           | 7.33      | 5.82      | 10.11     |
| Dividend per share            | 5.00      | 4.50      | 6.00      |
| Cash dividend                 | 510,175   | 459,153   | 612,204   |
| Payout ratio                  | 68.2%     | 77.4%     | 58.9%     |
| Capital expenditures          | 776,730   | 260,973   | 746,848   |
| Depreciation and amortization | 540,703   | 517,299   | 498,342   |
| R&D Costs                     | 202,633   | 155,250   | 157,741   |

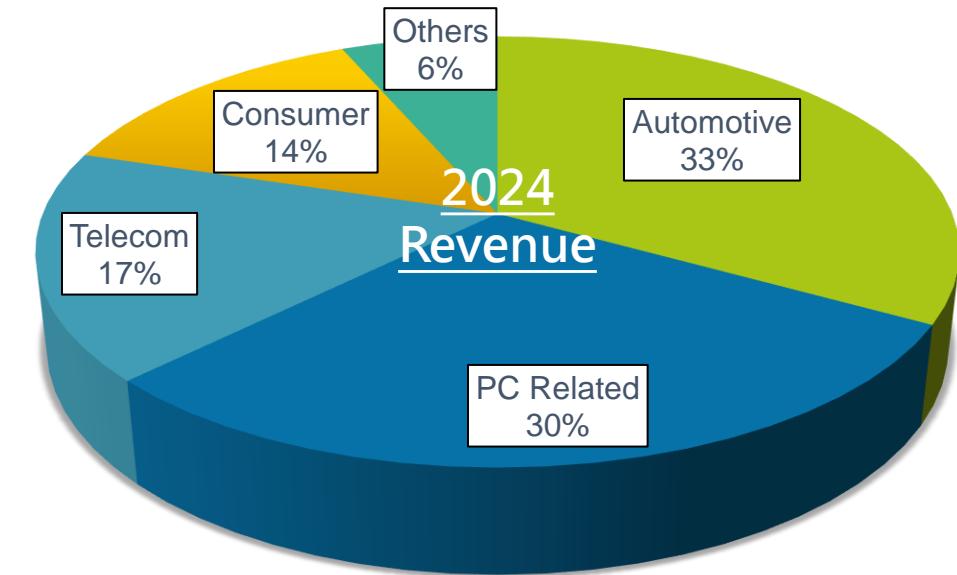
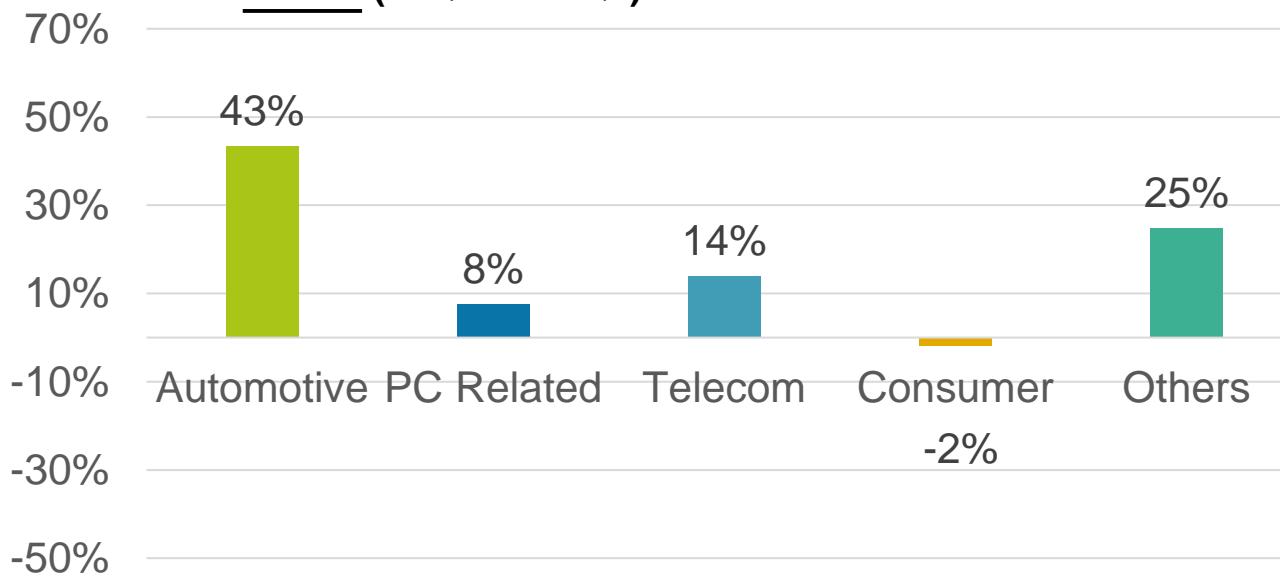
# Investment Business

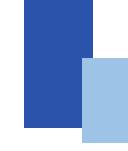


# Main Customers



**YoY** (25Q3 vs 24Q3)

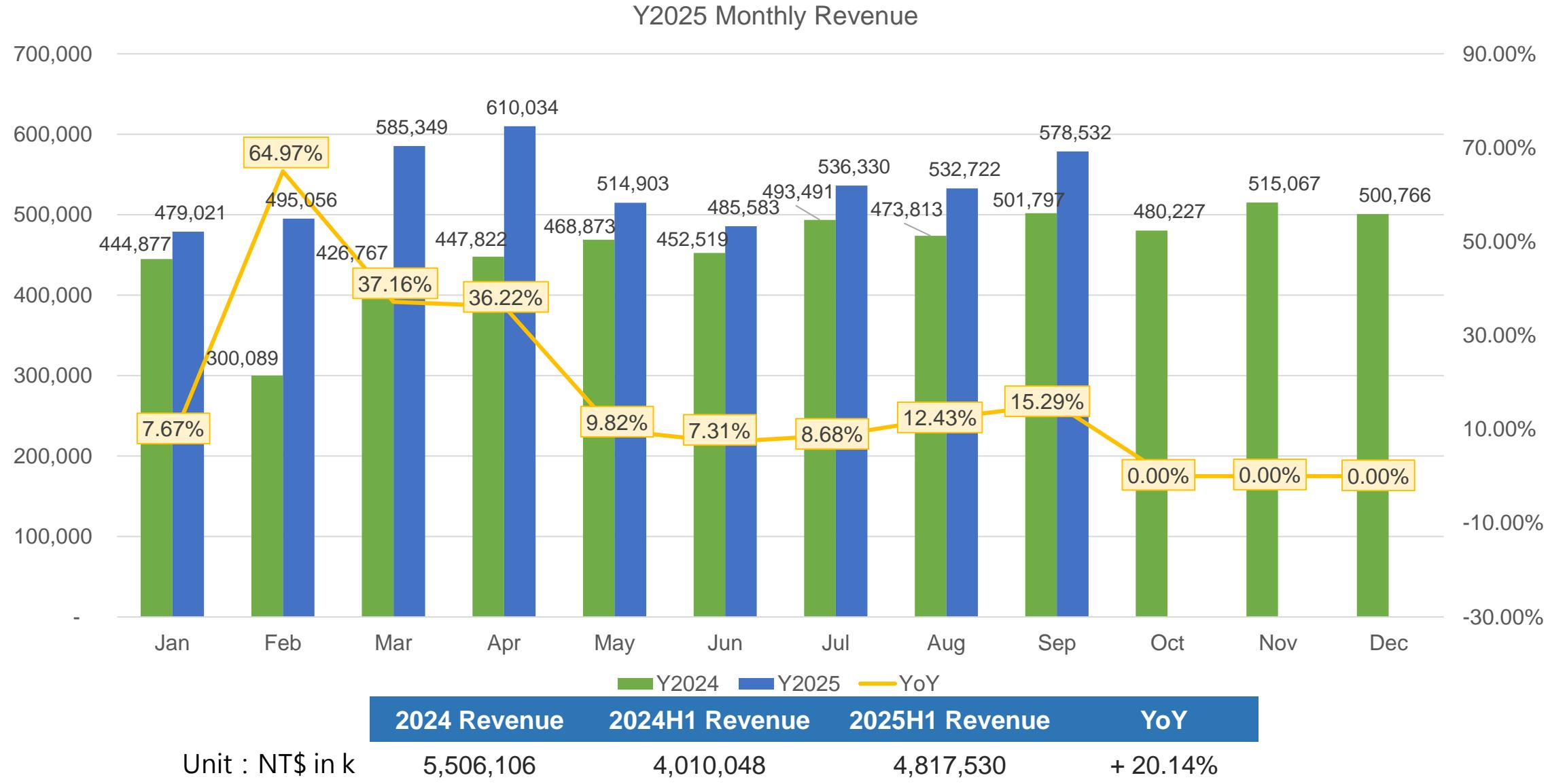




# Products Sales Ratio & Profit Margin (2025)

| Product Line   | 2025Q3 Revenue | 2025Q3 Profit | 2024 Revenue | 2024 Profit |
|--|----------------|---------------|--------------|-------------|
| Multilayer Chip Bead<br>Multilayer Chip Inductor         | 18.5%          |               | 20.1%        |             |
| Common Mode Filter<br>LAN Transformer<br>Signal Inductor | 18.6%          | 25.5%         | 17.9%        | 24.2%       |
| Power Inductor   | 62.9%          |               | 62.1%        |             |

# 2025 Monthly Revenue



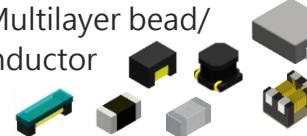
# Future Focused Market & What's Next



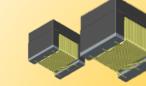
## Automotive

**ADAS**  
(Camera, Radar)  
**IVI**  
(Cluster, Infotainment)  
**Body Sys,**  
(BCM, LED Lighting)  
**EV/HV**  
(EV/HV, BMS)  
**Comfort**  
(EPS, Start-stop)

- ✓ Common mode filter
- ✓ TPMS Low-freq. antenna
- ✓ Molding power inductor
- ✓ Sealed power inductor
- ✓ Multilayer bead/ inductor



### Power Over Coaxial (POC)



Multiple Spec Ready to be chosen  
(Direct cross to TDK, Murata, CoilCraft)

### Automotive CMC



- Car Ethernet
- Automotive Domain Control

### High Efficiency



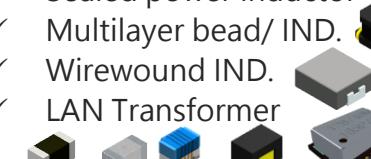
Hot press molding achieve  
miniature, energy saving



## Telecom

Switch HUB  
AP Router  
HUB  
5G Base Station  
IoT

- ✓ Common mode filter
- ✓ Molding power inductor
- ✓ Sealed power inductor
- ✓ Multilayer bead/ IND.
- ✓ Wirewound IND.
- ✓ LAN Transformer



### Discrete LAN Transformer



Combo Discrete Chip LAN



Discrete Chip LAN Array (2in1)

### LAN Transformer Module



Function add LAN Module



## HPC High Performance Computing

Cloud Computing  
AI Server  
New Gen. Memory  
(DDR5)

- ✓ Common mode filter
- ✓ Molding power inductor
- ✓ Sealed power inductor
- ✓ Multilayer bead/IND.
- ✓ LAN Transformer

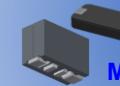


### DDR5 Memory



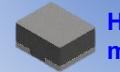
High eff. Power IND. For next Gen.

### TLVR Application



Miniature Combo

### High Efficiency



Hot press molding achieve  
miniature, energy saving

# Corporate Sustainability

## Environmental

TAI-TECH actively implements environmental responsibilities, regularly publishes corporate sustainability reports, and records environmental performance. Develop a carbon footprint verification plan to assess and monitor carbon footprints. Efforts are made to take various measures to reduce energy consumption, reduce carbon emissions, improve energy efficiency, implement energy-saving actions, and adopt renewable energy to reduce environmental impact and pursue sustainable development of the environment.



## Social

The social strategies of TAI-TECH are "like-minded, symbiotic, co-prosperous, and local." For a long time, in addition to cultivating local community activities, we have also become cooperative partners with all parties. While fully safeguarding and respecting labor rights and interests, we also actively evaluate and invest in various public welfare activities to support local economic and social development. Realize the long-term goal of common prosperity and implement the spirit of sustainability.



## Govenance

TAI-TECH adheres to the core value of "mutual respect, unity, and creation of development". Adhere to compliance with laws and regulations, attach importance to the rights and interests of shareholders, and respect the rights of stakeholders. An excellent corporate governance structure has been established to ensure a visible decision-making mechanism and strict responsibility system. Efficient team leaders ensure that the company's strategy is consistent with ESG goals, continue to promote innovation, and maintain employee well-being and social contributions. Our long-term success is the result of this culture of positive corporate governance.



TAI-TECH Advanced Electronics Co.,Ltd.

西北臺慶科技股份有限公司

TAI-TECH Advanced Electronics Co.,Ltd.

50th Anniversary

# THANK YOU

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Magnetizing the Possibility



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<https://www.tai-tech.com.tw/>

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